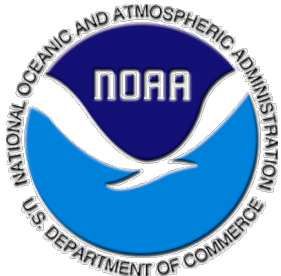


Economic Data Collection (EDC) for Monitoring the Effects of Trawl Rationalization

Todd Lee, Ph.D.
NOAA Fisheries
Northwest Fisheries Science Center
Seattle, WA
todd.lee@noaa.gov

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Objectives

- Follow guidance in Council's economic data collection provision
 - Study impacts of program
 - Determine whether goals and objectives are achieved
 - Data may be used to analyze future FMP amendments
- MSA reporting requirements to determine if program is attaining its goals
- Work closely with the Council, advisory panels, industry, participants and others to
 - Develop a valid and useful data collection program
 - Minimize burden

Economic Analysis

- Regional economy economic impacts
 - Effects on communities and regions: employment, income and output
 - Changes in expenditures
 - Changes in distribution of economic activity
- Economic returns and performance
 - Net benefits
 - Economic efficiency

Data Needed to Monitor Rationalization

- More data than currently collected voluntarily
 - Catcher vessels: some additional information
 - Catcher processors, and motherships, first receivers and shorebased processors: new surveys
- Need data for several years prior to rationalization – baseline data
- Annual surveys

Program Overview

- Baseline data from 2009 and 2010 (collected in 2011)
- Ongoing annual data collection starting with 2011 data collected in 2012
- EDC Questionnaires
 - Catcher Vessels
 - Catcher processors
 - Motherships
 - First receivers and shorebased processors

Program Overview (continued)

- Unit of analysis is an operating entity.
One EDC for each operation.
 - Each person who operates a vessel (i.e., owner, lessee, and charter)
 - Each person who is a first receiver or shorebased processor
- Data confidentiality