

SCIENTIFIC AND STATISTICAL COMMITTEE REPORT ON
RESEARCH AND DATA NEEDS - FINAL ACTION

The Scientific and Statistical Committee (SSC) discussed Research and Data Needs - Council Preliminary Priorities (Agenda Item D.3 Attachment 1) and an advance copy of the Ecosystem Workgroup (EWG) statement provided by Tommy Moore (EWG Chair, SSC member). Appended to this report is a version of Agenda Item D.3 Attachment 1 with the SSC's suggested modifications, which include the recommendations of the EWG with minor edits. The SSC did not find the bulleted list in the preamble to be a necessary or clarifying addition to the document, as the topics were overly broad. The SSC also revised a few suggestions from other advisory committees that were repetitive, unclear, or not targeted at research or data. For future iterations of the research and data needs priorities (RDN), the SSC encourages the development of a more efficient process, timed to maximize early engagement with Council advisory bodies and researchers that consult or use the RDN document in prioritizing their research.

RESEARCH AND DATA NEEDS –
SCIENTIFIC AND STATISTICAL COMMITTEE FINAL RECOMMENDATIONS
~~COUNCIL PRELIMINARY PRIORITIES~~

~~In April 2025, the Pacific Fishery Management Council (Council) adopted their preliminary research and data needs (Agenda Item C.2), which included Scientific and Statistical Committee recommendations and the edits and recommendations from other Advisory Body reports. This document represents the compilation of Council preliminary priorities for review and consideration for final action.~~

The Council's research priorities are, first and foremost, the ~~continued~~ implementation and execution of ~~those~~ scientific activities that support the fundamentals of fishery management off the west coast of the United States; ~~generally characterized as follows:~~

~~Stock Abundance and Forecasts~~

- ~~• Fishery independent surveys, such as trawl, acoustic, or visual surveys to estimate abundance~~
- ~~• Fishery dependent data collection~~
- ~~• Age and growth studies, such as otolith analysis, tagging, and length frequency analysis~~
- ~~• Population modeling~~
- ~~• Genetic studies to determine stock structure and connectivity between populations~~
- ~~• Forecast modeling, such as the prediction of future stock status/run size under catch scenarios~~

~~Harvest Control Rules and Reference Points~~

- ~~• Yield per recruit and spawning biomass per recruit modeling~~
- ~~• Risk analysis~~
- ~~• Evaluation of trade-offs in different management strategies~~
- ~~• Management Strategy Evaluation~~

~~Monitoring and Enforcement~~

- ~~• Electronic monitoring and vessel monitoring systems~~
- ~~• Observer programs~~
- ~~• Catch and bycatch accounting/estimation~~

~~Ecosystem Based Information~~

- ~~• Habitat mapping and habitat impact assessment~~
- ~~• Oceanographic data and integration thereof~~

~~Economic and Social Information~~

- ~~• Landed catch and ex-vessel revenue data~~
- ~~• Data on participation and effort~~

- ~~Catch and revenue per unit effort information~~

Stakeholder Involvement and Social-Economic Analyses

- ~~Socioeconomic impact assessments~~
- ~~Participatory research, such as engagement of fishers in data collection and knowledge co-production.~~

~~These core research activities support the sound management of U.S. west coast fisheries resources and remain fundamental to good decision making by the Council. Additional priorities identified in this document add to or emphasize aspects of these fundamental activities.~~

~~The remainder of this document is structured to outline the initial science and management challenges adopted by the Council, that can stretch across more than one fishery management plan (FMP) to communicate research areas needed to advance Council objectives, and then lists specific research and data needs which could be pursued for potential solutions under each challenge. Items are provided with no order or ranking.~~

Science and Management Challenges

~~The order in which items are listed is not representative of any preference or ranking.~~

1. Data collection: Data collection is required to conduct stock and ecosystem assessments, evaluate policies, and support management. It is necessary to continue and expand existing data collection efforts, develop new data streams (e.g., to support indices of abundance or life history parameter estimation) and improve access to relevant databases. Community-based participatory research programs can aid in this effort.

Preliminary Research and Data Needs

- Age structures
 - Investigate and improve age estimation and age validation methods for federally-managed groundfishes and coastal pelagic species (CPS) (e.g., FT-NIRS).
 - Develop robust stock-specific sampling procedures for age structures and other biological data.
- Indices of abundance
 - Maintain complete spatial and temporal coverage of the existing shelf-slope trawl surveys to continue generation of fishery-independent indices for groundfish stock assessment models.
 - Develop a fishery-independent survey method to inform stock assessments for midwater groundfish species.
 - Explore and expand fishery-independent nearshore survey methods for CPS stocks.
 - ~~Consider additional CPS-Develop new surveys (outside the annual summer survey), for CPS, including those with a greater offshore geographic survey scope, and all available~~ identify additional data sources (~~including e.g. satellites, drones, environmental DNA [eDNA], and other methods~~) to complement ~~and augment the existing surveys (e.g., eDNA to detect species presence when low abundance influences catchability of existing surveys).~~ acoustic trawl survey.

- ~~Data collection of~~ Collect fishery-independent ~~indices of abundance and/or cooperation to obtain~~ data from international waters bordering the FMU (e.g., Mexican waters ~~for to inform abundance of~~ CPS stocks).
- Continue research to further improve the acoustic-trawl methods for estimating biomass and survey age and length compositions by studying the vertical distribution of CPS, improving estimates of target strength, implementing net monitoring devices, reviewing the sampling scheme, testing the efficiency and suitability of the trawl component of the survey, and evaluating fish avoidance.
- Develop new approaches for using citizen science and improve fishery-dependent data usage to inform stock assessments.
- ~~Research to develop a method incorporating fishery-dependent sampling to reveal forage fish in predator diet (particularly in areas where surveys observe no fish).~~
- Develop coastwide fishery-independent surveys of nearshore and/or hard substrate (untrawlable) habitats to inform groundfish stock assessments ~~as well as~~ and to improve life history parameters (e.g., growth, natural mortality) and research to locate older female rockfish.
- ~~Geographic~~ Collect habitat ~~characterization data and mapping~~ utilize existing spatial information in the Exclusive Economic Zone (e.g., backscatter, high resolution multi-beam bathymetry) ~~with the goal of to develop a method to extrapolate developing a methodology/rubric (e.g., flat, low/medium/high relief) for use in extrapolating~~ biomass estimates from transect data (i.e. remotely operated vehicle, manned submersible, SCUBA); ~~utilizing any existing spatial data.~~
- Catch (landings and discards)
 - Improve historical catch and discard time series, including the development of uncertainty measures and a process for archiving and updating estimates on the Pacific Fisheries Information Network (PacFIN).
 - Collect finer-resolution measures of effort (e.g., location, attributes of gear used) for landings to support economic and fishery analyses.
 - Improve estimates of discards and discard mortality from commercial and recreational fisheries, including the effects of barotrauma, descending devices, mark-selective fisheries, and catch-and-release practices.
 - Double index tagging (DIT) of relevant salmon exploitation rate indicator stocks and electronic sampling in ~~relevant~~ all salmon fisheries.
 - Collect highly migratory species (HMS) landings, effort, composition and bycatch data as indicated by Regional Fisheries Management Organization (RFMO) management plans, particularly the Western Pacific Fisheries Management Commission and the Inter-American Tropical Tuna Commission, to support stock assessments.
 - ~~Support development of innovative fishing methods to support management and increase domestic harvest of underutilized HMS while minimizing bycatch to the extent practicable.~~
 - ~~Explicitly looking for opportunities for commercial and recreational fishing vessels to collect data of opportunity in a cost-effective manner.~~
- Ecosystem monitoring
 - Investigate new data sources such as historical ecosystem variability and fishery-dependent data, ~~improving~~ improve location data of catch and effort, krill

concentrations and California Cooperative Oceanic Fisheries Investigations (CalCOFI) larval data.

- ~~Develop a more comprehensive review of the strengths and weaknesses of various krill indicators. Evaluate existing and potential new ecosystem monitoring programs and incorporation of new data streams (e.g., environmental DNA). Evaluations should consider the importance accounting for the utility of existing programs, the impacts of reductions or removal of specific programs, and cost-effective alternatives. Evaluations should also consider new variables such as stomach content data, data collected from sources such as marine reserves and marine protected areas, and exploration of the Pan-Basin Warming Pattern.~~
- Evaluate the value of and leverage opportunities for real-time “on the water” observations through collaboration with the fishing community to quantify oceanographic conditions and ecosystem processes (e.g., thermoclines, bottom temperatures) to inform ecosystem variability with fisheries impacts.

2. Stock assessment methodologies: Routine methodological development and advancement are required to improve the best scientific information available for stock status determinations. This will include the development and testing of data-limited and data-moderate assessments, dynamic reference points, and methods to account for large spatial closures.

Preliminary Research and Data Needs

- Explore use of a multi-species approach to estimate catch-per-unit-effort (CPUE) for nearshore groundfish species.
- Investigate the mechanism for skewed sex ratios and identify appropriate means to model these mechanisms in groundfish stock assessments (e.g., age-varying natural mortality, dome-shaped selectivity; black and canary rockfishes).
- Develop methods to assess currently unassessed stocks of groundfish and CPS that occur off the US West Coast (e.g., the southern subpopulation of Pacific sardine, jack mackerel).
- Examine methods for constructing groundfish decision tables.
- Develop methods to explicitly consider bias, uncertainty, and risk in salmon management.
- Examine how to model spatially-varying life history characteristics such as growth within a stock (e.g., “coastwide” fleets, fleets-as-areas, spatially-explicit and independent models).
- Accommodate use of genetic stock identification, parentage based tagging, and other techniques in salmon stock assessments **and management tools.**
- Continue research on methods of inclusion and accounting for long-term closed areas in assessment models.
- Develop joint stock assessments for transboundary stocks.
- ~~Catchability Investigate catchability assumptions should be further investigated, particularly when species to improve survey-based estimates of absolute abundance. is relatively low.~~
- Develop and test multispecies stock assessment methods and ecosystem-based reference points.

3. Life history and stock structure: Regular collection and evaluation of scientific information is needed to parameterize life history traits, inform the degree of population connectivity and ensure appropriate spatial scales for management actions.

Preliminary Research and Data Needs

- Improve meta-analyses for natural mortality and steepness, including an exploration of alternative stock-recruitment relationships, for groundfish stock assessment models.
- ~~Analyses for~~ Improve estimates of natural mortality and steepness for CPS stocks.
- Continue to improve estimates of biological parameters (e.g., growth, fecundity) for federally-managed species.
- Improve the identification of stock structure and boundaries including in response to changing environmental conditions, community compositions, fishing pressure. (e.g., groundfish stock definition, Pacific sardine).
- Develop key physical and biological indicators for managed species, variability in stock availability, and changes in movement and ~~in~~ distribution of species.
- Track dynamics of natural- and hatchery-origin salmon separately, accounting for different release practices.
- Evaluate the impacts of hatchery-origin salmon on natural-origin dynamics.
- Identify and quantify freshwater habitat factors which limit the productivity of salmon stocks.
- Investigate the effects of nest guarding on reproductive output (e.g., lingcod, cabezon).

4. Evaluating fishery impacts: Many federally-managed fisheries rely on the evaluation of fishery impacts associated with trip limits, bag limits, season or area closures, incidental mortality, and other factors. These require research and data to inform a number of assumptions utilized in estimation.

Preliminary Research and Data Needs

- Evaluate competing ocean uses that may impact federally-managed fisheries, including offshore wind energy, aquaculture, marine carbon removal, and deep-sea mineral extraction/mining. As investment and industrial use associated with other ocean uses may provide a range of positive and negative impacts to existing infrastructures and users, consider the implications to fisheries and fisheries infrastructure.
- ~~Improve location data of catch and effort for commercial and recreational fisheries.~~
- Improve estimates of natural salmon stocks contributions in ocean fisheries, fisheries-related mortality, and escapement.
- Develop a framework for regular evaluation of salmon forecast and harvest models' performance, and develop and refine forecast and harvest models for west coast salmon stocks, including investigating the precision and accuracy of forecasts.
- Complete documentation for salmon management models (e.g., FRAM).
- Develop a method to quantify the uncertainty of the outputs of FRAM (salmon).
- Incorporate movement between spatial areas over time into planning models for salmon.
- ~~Improvements to~~ Improve groundfish fishery impact projection ~~modeling~~ methodologies.
- ~~Further work to consider the relative impacts of natural mortality from marine mammal and seabird predation relative to fisheries impacts, to more fully understand the potential~~

~~for fisheries to affect stocks (particularly in times of low abundance and low catch limits).~~

5. Ecosystem dynamics: The effects of a changing ecosystem and habitats raise challenges for fishery science and management. Continued efforts to account for ecosystem and habitat change can involve approaches such as collecting diet data, developing ecosystem models, evaluating the use of ecological indicators in stock assessments and identifying environmental thresholds.

Preliminary Research and Data Needs

- Evaluate methods to capture environmental and ecosystem variability in stock assessments, including temporal or spatial changes in recruitment, growth, maturity, fecundity, mortality, and other life history traits.
- Develop and evaluate environmental or biological indicators that help to inform or forecast recruitment.
- Develop ecosystem indicators, including indices of overall productivity in the California Current Ecosystem, and connect indicators to stock assessments and biologically- or socially- meaningful reference points.
- Develop an alternative to the temperature-recruitment relationship (E_{MSY}) based on the California Cooperative Oceanic Fisheries Investigations (CalCOFI) temperature time series for Pacific sardine for the CPS Fishery Management Plan (FMP) under Science and Management.
- Monitor, model, and predict the impacts of changing ocean conditions and variability on fisheries, due to changes in distributions and predator/prey relationships.
- Evaluate the role of federally-managed resources in the ecosystem (e.g., predator-prey relationships, competition, disease, and behavior), including development of climate-productivity relationships.
- ~~Leverage- Identify and evaluate environmental or biological data needed to help inform or validate dynamic ocean management tools for fisheries needs (e.g., HMS). opportunities for real-time “on the water” observations through collaboration with the fishing community to quantify oceanographic conditions and ecosystem processes (e.g., thermoclines, bottom temperatures) to inform ecosystem variability with fisheries impacts.~~

6. Harvest policy: Improved methods are needed to evaluate harvest policies, including harvest control rules and reference points, which are integral to Council decision-making, especially during periods of nonstationary environmental conditions.

Preliminary Research and Data Needs

- Conduct simulation studies and/or management strategy evaluations (MSEs) that evaluate effects of alternative harvest policies and stock-recruitment relationships on biological reference points. **Better understand how changing environmental conditions affect performance of existing and potential alternative harvest control rules.**
- Develop a management strategy evaluation to test survey-based projections method for Pacific sardine and other CPS.

- Incorporate ecosystem-based fishery management (EBFM) and social science considerations into MSEs.
- Investigate alternative approaches to time-area management for salmon.
- Evaluate effectiveness of standardized bycatch reporting methodologies in all FMP fisheries.
- Develop management strategies that are robust to forecast errors.
- Improve ability to quantify scientific uncertainty to inform the magnitude of uncertainty buffers as part of the harvest specification process.
- Re-evaluate the harvest control rule for Pacific sardine to reflect the most up-to-date understanding of environmental drivers of recruitment, including the apportionment of biomass within U.S. waters.
- Develop ecosystem-based models that incorporate environmental variation and anthropogenic disturbances (e.g., potential harvest control rules for Sacramento River Winter Chinook, harvest control rule for Pacific sardine based on temperature recruitment relationship, environmental drivers on sablefish).
- Review and improve the adaptiveness of our management process to external change. These changes may include environmental, economic, or social aspects.

7. **Economics:** Data and analytical tools are needed to develop and evaluate fishery management policies that aim to ensure the economic viability of recreational, Tribal, and commercial fisheries, including post-harvest sectors and infrastructure.

Preliminary Research and Data Needs

- Conduct regular commercial cost-earnings surveys in all federally-managed fisheries, including the Economic Data Collection (EDC) program for catch share fisheries, which includes first receivers and the survey of all groundfish catch share quota owners.
- Conduct periodic recreational angler and charter boat (CPFVs) surveys and develop recreational valuation, behavior, and impact models.
- Maintain and update the regional input-output model for Pacific Coast Fisheries (IO-PAC).
- Develop data sources and analyses of seafood markets and supply chains relevant to U.S. West Coast fisheries (e.g., an emerging issue with volatile CPS international markets).
- Improve location data of catch and effort for commercial and recreational fisheries and develop measures of effort associated with landings (e.g., days at sea).
- Develop models of fleet dynamics for commercial harvesters and recreational charter boats that can be used to conduct retrospective and prospective evaluations of regulations on fishing behavior and outcomes, including economic and social effects of alternative capacity management programs and bycatch.
- Conduct value of information and cost-effectiveness analysis of data collection and fishery monitoring programs for FMP species.
- Quantify impacts to fishing and processing sectors that result from volatility in year to year catch limits.

8. Social science: Data and analytical tools are needed to develop and evaluate fishery management policies intended to address social and cultural objectives of participants in fisheries and fishing communities.

Preliminary Research and Data Needs

- Maintain, further develop, and validate community-level indicators of engagement, dependence, and vulnerability related to commercial and recreational fishing needed to identify and characterize fishery-dependent communities and their impacts on them.
- Conduct periodic surveys of fishing communities and participants to collect information on social, demographic, and economic characteristics suitable for use in social impact analyses for each FMP.
- Investigate how the viability and resilience of coastal communities are affected by changes in ecosystem structure and function, including through the connection of ecosystem indices to socially meaningful reference points.
- Improve understanding impacts of fishing fleet behavior on fishing communities.

9. Habitat science and spatial management: Ongoing and emerging uses of marine, estuarine, and freshwater resources are diverse, potentially conflicting, and likely to impact fished stocks and their habitats, as well as the surveys used to inform science and management. Continued development of the models used to designate essential fish habitat and otherwise inform spatial management are needed, including those for transboundary stocks.

Preliminary Research and Data Needs

- Quantify spatiotemporal variation in habitat use for all life stages of federally-managed species to inform essential fish habitat (EFH) and habitat area of particular concern (HAPC) designations, marine spatial planning, and environmental impact assessments.
- Identify environmental (e.g., spatially-refined indices of ecosystem state) and ecological (e.g., ~~occurrence of structure-forming invertebrates~~ spatiotemporal variation in species-habitat associations, prey ~~availability~~ densities) sources of variation ~~and changes in habitats~~, and the effects of those changes on federally-managed species.
- Evaluate impacts of non-fishing activities (e.g., offshore development, freshwater operations) on habitat use by federally-managed species.
- Evaluate fishing effects on habitat and ecological responses to spatial closures.