

SUMMARY MINUTES

Scientific and Statistical Committee

Pacific Fishery Management Council

Via Webinar

September 8-9, 2021

Members in Attendance

Dr. John Budrick, California Department of Fish and Wildlife, Belmont, CA
Mr. Alan Byrne, Idaho Department of Fish and Game, Boise, ID
Dr. Fabio Caltabellotta, Oregon State University, Corvallis, OR
Dr. John Field, National Marine Fisheries Service Southwest Fisheries Science Center, Santa Cruz, CA
Dr. Marisol Garcia-Reyes, Farallon Institute, Petaluma, CA
Dr. Melissa Haltuch, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Owen Hamel, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Michael Harte, Oregon State University, Corvallis, OR
Dr. Dan Holland, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Galen Johnson, SSC Chair, Northwest Indian Fisheries Commission, Olympia, WA
Dr. Kristin Marshall, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. André Punt, University of Washington, Seattle, WA
Dr. William Satterthwaite, National Marine Fisheries Service Southwest Fisheries Science Center, Santa Cruz, CA
Dr. Jason Schaffler, Muckleshoot Indian Tribe, Auburn, WA
Dr. Ole Shelton, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Cameron Speir, National Marine Fisheries Service Southwest Fisheries Science Center, Santa Cruz, CA
Dr. Tien-Shui Tsou, Washington Department of Fish and Wildlife, Olympia, WA
Dr. Will White, Oregon State University, Corvallis, Oregon

Members Absent

None.

SSC Recusals for the September 2021 Meeting		
SSC Member	Issue	Reason
Dr. John Budrick	C.6 – Adopt Stock Assessments	Dr. Budrick was on the STAT for the data-moderate and lingcod assessments.
Dr. John Field	C.6 – Adopt Stock Assessments	Dr. Field was on the STAT for the CA vermilion & sunset rockfishes assessments.
Dr. Owen Hamel	C.6 – Adopt Stock Assessments	Dr. Hamel supervises STAT members on these assessments.
Dr. Theresa Tsou	C.6 – Adopt Stock Assessments	Dr. Tsou was on the STAT for the WA vermilion rockfish assessment.

A. Call to Order

Dr. Galen Johnson called the meeting to order at 0800. Mr. Chuck Tracy briefed the Scientific and Statistical Committee (SSC) on the meeting and the Pacific Fishery Management Council's (Council's or PFMC's) expectations for the items on the SSC agenda. Mr. Tracy briefed the SSC on the recent Council Coordination Committee (CCC) meeting. The Scientific Coordination Subcommittee's 7th meeting will be held in person next year in Alaska.

C. Groundfish Management

2. Stock Assessment Methodology Review

The Scientific and Statistical Committee (SSC) reviewed two proposals for new methodologies to inform future groundfish assessments and management.

The Use of sdmTMB for Index Standardization

The SSC discussed the proposal submitted by Drs. Johnson and Ward (Northwest Fisheries Science Center). Recently, the vector autoregressive spatiotemporal (VAST) framework has been used for index standardization in Pacific Fishery Management Council (Council) stock assessments. At the same time that VAST was adopted, the Species Distribution Model in TMB (sdmTMB) framework was developed, tested, and published. The SSC does not consider a formal methodology review necessary for sdmTMB because it uses the same core algorithms as VAST; therefore, the two frameworks are very similar. Instead of a methodology review, the SSC recommends a Groundfish Subcommittee meeting to review the details of the sdmTMB framework to obtain a better understanding of the features, the strengths, and any weaknesses of the method, with a view toward endorsing sdmTMB for use in stock assessments.

Combined Visual-hydroacoustic Survey of Oregon's Nearshore Semi-pelagic Black, Blue, and Deacon rockfish

This request for review was previously endorsed by the SSC and approved by the Council in September 2019. A review was planned for fall 2020; however, the survey and the methodology review were delayed due to the COVID-19 pandemic. The Oregon Department of Fish and Wildlife began the survey in August 2021 and completion of the at-sea work is expected in September 2021. There are no changes to the proposal for a review that was previously endorsed. The SSC endorses conducting a methodology review for this survey, noting that the Center of Independent Experts reviewers should include someone with expertise in acoustics.

Recommended Workshops

Three future workshop topics are recommended for next year to inform the best practices for stock assessments document:

- Examining approaches for applying the approved remotely operated vehicle methods in stock assessments.
- Developing methods for constructing abundance indices based on hook-and-line surveys.
- Exploring approaches to deal with large, closed areas and other spatial issues in stock assessments.

F. Salmon Management

2. Methodology Review - Final Topic Selection

Ms. Angelika Hagen-Breaux (MEW) and Mr. Jon Carey (STT) briefed the Scientific and Statistical Committee (SSC) on the list of proposed topics for the 2021 Salmon Methodology Review scheduled for webinar in mid-October (tentatively October 19-20). The four topics listed in the situation summary are anticipated to be ready for review and the SSC supports reviewing all four. The topics and parties responsible for providing documentation are:

- 1) overview documentation of the FRAM program including algorithms and an updated User Manual (MEW);

- 2) an evaluation of the post-season metrics of FRAM model performance (MEW);
- 3) review of the Willapa Bay coho forecast (Washington Department of Fish and Wildlife); and
- 4) review of the Oregon Production Index Hatchery coho forecast (Oregon Department of Fish and Wildlife).

The Sacramento River fall Chinook conservation objective was identified earlier as a potential topic for review by both the STT and SSC; however, the Council dropped this topic from its list of review topics at the April 2021 meeting. The SSC sees merit in reviewing the existing published documents already in the Council record (e.g., those cited in the discussion of the current conservation objective on p. 21 of the fishery management plan) on this topic to better understand the current basis of the conservation objective and to identify potential issues at the October methodology review meeting. This can provide more focused SSC recommendations and requests to the appropriate agencies as this topic moves forward.

At the June 2021 meeting under Agenda Item C.10, the SSC attached a [report](#) from a salmon subcommittee meeting held on June 4, 2021. In that report the SSC requested guidance from the Council to help standardize the review process for science to inform salmon management by (1) defining “major stocks” that are subject to SSC forecast review; (2) establishing a database to describe methodologies used to produce forecasts and the post-season forecast performance of each “major stock”; and (3) establishing a process that outlines how and when conservation objectives are reviewed and updated. The SSC proposes that these topics be discussed with the STT at the October methodology review meeting.

Materials submitted for review should be technically sound, comprehensive, clearly documented, and identified by author. Materials to be reviewed should be submitted no later than two weeks prior to the review. If this deadline cannot be met, it is the responsibility of the author to contact Robin Ehlke, the SSC Salmon Subcommittee Chair, and the STT Chair prior to the deadline, so appropriate arrangements, rescheduling, and cancellations can be made in a timely and cost-effective manner. The SSC plans to review reports on these topics at the November 2021 Council meeting.

SSC Notes:

CDFW has expressed concern about participating in the Sacramento River fall Chinook conservation objective discussion if it occurs at the review meeting.

Willapa Bay coho documentation confirmed by Dr. Dan Auerbach (WDFW).

Oregon Production Index Hatchery coho forecast documentation confirmed by Mr. Craig Foster (ODFW).

The Sacramento River Fall Chinook Rebuilding Plan, previously reviewed by the SSC, contains a potentially relevant analysis of the spawner-recruit relationship for Fall Chinook on the upper Sacramento River.

<https://www.pcouncil.org/documents/2019/07/sacramento-river-fall-chinook-salmon-rebuilding-plan-regulatory-identifier-number-0648-bi04-july-2019.pdf> pp. 24-26.

We anticipate 1.5 hrs./item on average.

C. Groundfish Management, Continued
6. Adopt Stock Assessments

The Scientific and Statistical Committee (SSC) reviewed the new lingcod assessments and Stock Assessment Report (STAR) report, the new vermilion and sunset rockfishes assessments and STAR report, new catch-only projections, a new yelloweye catch report, and the Groundfish Subcommittee (GFSC) Report from their August 17 meeting (appended to this report) and offers the following recommendations.

Lingcod

The 2021 stock assessments for lingcod consisted of separate models for northern and southern stocks, with a dividing line at 40°10' N lat. near Cape Mendocino, California. The models estimate that the stock in the south declined below target levels from the late 1980s to early 2000s but increased since then due to a series of strong recruitment year-classes and was just above the management target with 41% depletion. In the north, the stock was estimated as having never been overfished, and currently at a depletion of 61% of unfished biomass.

Both assessments are technically sound and considered to be data-rich, with multiple fishery-dependent and -independent data sources, and depletion is well estimated. A notable improvement from the previous assessment is the revised boundary between the north and south regions, based on a recent population genetics study. However, the model estimates much higher natural mortality rates in the north than in the south. While this could reflect real differences in lingcod habitat and ecology, this divergence also reflects tension between data sources in the model.

Reflecting those challenges, the decision table for the south region uses natural mortality as the axis of uncertainty. In the north, an expert judgement approach was taken for the decision table, with high and low states of nature reflecting different combinations of data and sex-specific selectivity to produce higher or lower estimates of stock productivity.

The SSC supports the modeling approach and the basis for the decision tables and agrees that the models fit the data adequately. The SSC endorses the 2021 full assessments of northern and southern lingcod as providing the best scientific information available and suitable for informing management decisions. The SSC recommends that both assessments be designated as category 2 based on the uncertainty in model structure and competing fits to age and length data. Due to the issues noted above and in the STAR panel report, the next assessments should be a full benchmark assessment.

Vermilion and Sunset Rockfishes

The 2021 stock assessments for vermilion and sunset rockfishes consisted of separate models for Washington, Oregon, and northern and southern California, with the division between the latter at Point Conception. This spatial structure reflects the distribution of this cryptic species complex, with vermilion rockfish found throughout the region, most sunset rockfish found south of Point Conception, with a small but uncertain proportion of sunset rockfish north of Point Conception. The models for all regions estimated stocks as being above management targets in 2021, with

depletions of 56% of unfished biomass in Washington, 73% in Oregon, 42.7% in northern California, and 48.2% in southern California.

Assessments in all regions are technically sound and draw upon a wide range of data and result in robust estimates of depletion. The primary technical limitations of the assessments were an inability to fully represent changes in fishery availability due to shifting depth restrictions in recent decades, and an inability to distinguish between the two species without genetic analysis. In particular, there is an outstanding question of what proportion of the fished stock in the northern California region is sunset rockfish. The major uncertainty in the model is the estimation of natural mortality, and that quantity is the axis of uncertainty used in the decision tables.

The SSC supports the modeling approach and decision tables and agrees that the models fit the data adequately in all regions. The SSC endorses the 2021 full assessments of vermilion and sunset rockfishes as providing the best scientific information available and suitable for informing management decisions. The SSC recommends that the assessments be designated as category 2 in Washington, category 1 in Oregon and northern California, and category 2 in southern California. The category 2 designation in Washington reflects the data limitations and wider confidence bounds on the stock status estimates in that region. The category 2 designation in southern California reflects the mixed stock complex in that region. The category 1 designations in Oregon and northern California are because those regions are predominantly comprised of vermilion rockfish. The SSC recommends full assessments for all regions next time these species are assessed.

Spiny Dogfish

The SSC reviewed and discussed outcomes from the GFSC review of additional requests for analyses made by the Council at the June 2021 meeting for the 2021 benchmark stock assessment for spiny dogfish, which was endorsed by the SSC, and estimated a stock status of 35% of unfished biomass. Specifically, the Council requested the spiny dogfish STAT conduct additional analyses to further investigate the catchability coefficient (or survey q) for the West Coast Bottom Trawl Survey derived in the assessment, similar to those described in [Agenda Item G.5.a Supplemental SSC Report 1, June 2021](#), prior to considering adoption of the assessment. These requests sought to gain insights into the fundamental questions of the magnitude of survey q and what informs survey q . The weight of the evidence suggests survey q is less than 1 and that changes in q from the last assessment are driven by the addition of new age data. Furthermore, the updated fecundity relationship decreases the estimated scale of the population, which directly impacts derived values for survey q .

The SSC supports the one additional request, investigating priors for survey q , made to the STAT by the GFSC, that will be reviewed at the September 2021 Mop-Up Review Panel. The result should provide an indication of the relative differences in catch rates of spiny dogfish by fisheries participants that will provide insight into how encounter and catch rates in the fisheries themselves appear to change seasonally, and thus the extent to which the model-estimated survey q is consistent with seasonal fluxes in catch rates. This request does not include an explicit request to develop such a prior, but rather will provide the SSC with a basis for considering whether such an approach might be feasible.

Copper Rockfish

The SSC reviewed and discussed outcomes from the GFSC review of additional requests for analyses made by the Council during June 2021 for the length-based data-moderate stock assessments for copper rockfish in northern and southern California. The SSC endorsed the assessments as the best scientific information available and suitable for informing management decisions. However, the Council delayed adoption of the California assessments pending some additional considerations regarding additional sources of length information, age and growth information, and assumptions about selectivity time blocking to address depth and spatial restrictions implemented beginning around 2001.

The addition of commercial passenger fishing vessel (CPFV) length data to the copper rockfish models resulted in little change compared to the base models and did not merit changes to the endorsed base models. The historical CPFV length data from the 1970s-1980s should be further explored in future assessments.

Otoliths the California Collaborative Fisheries Research Program (CCFRP), the California Department of Fish and Wildlife (CDFW), the Southwest Fisheries Science Center (SWFSC), and thesis research by Jeff Abrams at Humboldt State University (HSU) are being aged by the Northwest Fisheries Science Center (NWFSC) aging lab, but new ages were not available in time for the assessments provided to the GFSC review. All new age data for copper rockfish, available from the NWFSC, will be reviewed at the Mop-Up Review Panel. In the future, it would be preferable to estimate growth using ages determined from a single lab, if possible, rather than ages produced by separate studies, as is the case in the base model for copper rockfish south of Point Conception.

Exploration of model sensitivity to allow for selectivity changes due to depth closures impacting the availability of fish to the fishery starting around 2001 resulted in little change compared to the base model south of Point Conception and did not merit changes to the endorsed base model. North of Point Conception, the model with the 2001 time block was more optimistic (52.5% depletion) than the base model (39.3%), though there was a similar trend of increasing abundance in the base model. Though the fit of the model to composition data was improved, the additional time block was not implemented, in favor of parsimony in the base model given the similarity in upward trends in abundance.

The SSC discussed that using selectivity to approximate the impact of closed areas is not an ideal approach. Sampling in areas closed to fishing with a fishery-independent survey would be preferable to attempts to capture changes in copper rockfish availability to the fishery through dome selectivity after 2001. New data available in closed areas from remotely operated vehicles (ROVs) and the CCFRP could not be included in the assessment because data-moderate assessments are restricted to commonly used and well understood fishery-independent data sources. While the dome-shaped selectivity after 2001 provides a limited means of representing the change in availability after implementation of closed areas, additional sampling and representation of composition and abundance in closed areas should be a focus of future sampling

efforts. In addition, a two-area model can be pursued in future assessments to evaluate differences in coastal and offshore abundance at islands and banks south of Point Conception.

The SSC endorses the 2021 data moderate assessments for California copper rockfish as category 2 stock assessments for use in stock status determinations and recommends that full assessments be conducted next time. The SSC will reconsider the assessments for use in management if fits to the new age-length data reported to the Mop-Up Review Panel are substantially inconsistent with the existing growth curves.

Discussion of criteria for combining regional assessments for status determination led to the question of best practices for combining assessment results. A spatially stratified assessment does not necessarily imply stratified stock status determination. In the case of copper rockfish, there is limited direct evidence for distinct stocks. The use of deterministic recruitment could be driving the different trends between assessment areas. For copper rockfish there is uncertainty in the biological stock structure that requires further work. The SSC agreed that the rebuilding analysis for the Mop-Up Review Panel would include a table that lists the various sources of information that could lead to a decision on whether to pool northern and southern California stock assessments for status determination. This table would list each source, and the strengths and weaknesses of each information source. The rebuilding analysis will pertain to southern California but the document should report stock status if northern and southern California are pooled.

The SSC deferred a conclusion on pooling or splitting the California stock assessments to the Mop-Up Review Panel where two options will be evaluated: 1) a rebuilding analysis based on the SSC-endorsed southern California model, and 2) one based on the stock assessment guidance from combined California copper rockfish assessments.

Quillback Rockfish

The SSC reviewed and discussed outcomes from the GFSC review of additional requests for analyses made by the Council during June 2021 from the length-based data-moderate stock assessment for quillback rockfish in California. The SSC endorsed the assessment as the best scientific information available and suitable for informing management decisions. However, the Council delayed adoption of the assessment pending some additional considerations regarding additional sources of length information, age and growth information and estimation, outliers in the catch history, and selectivity blocking considerations to address depth restrictions implemented in 2001.

The addition of CPFV length data to the quillback rockfish models resulted in little change compared to the base models and did not merit changes to the endorsed base models. The historical CPFV length data from the 1970s-1980s should be further explored in future assessments.

The additional quillback rockfish otoliths from the CCFRP, the CDFW, the SWFSC and thesis research by Jeff Abrams at HSU, provided after the June Council meeting, are being aged by the NWFSC aging lab. All new age and growth information for quillback rockfish, available from the NWFSC, will be reviewed at the Mop-Up Review Panel. The model endorsed for management and reviewed in the STAR panel explored alternative options for growth estimation. The model is

sensitive to parameterizations for growth. Thus, there is a continued need to investigate age and length data and growth estimation for quillback rockfish.

The sensitivity analysis conducted to evaluate the use of a lower catch scenario addressing outliers and methods used to fill gaps resulted in a more pessimistic stock status and a lower biomass estimate. Concerns remain regarding potential outliers in the catch history and methods used to inform periods when direct estimates are unavailable. Nearshore rockfish catch history reconstructions in California should be improved.

Exploration of model sensitivity to allow for selectivity changes due to depth closures impacting the availability of fish to the fishery beginning in 2001 was conducted. The analysis of a 2001 and a more recent 2017 time block for the commercial and recreational fisheries resulted in selectivity that was implausibly shifted to the right after 2017. Additional analysis of a time block in 2001 for the commercial and recreational fisheries provides a means to account for changes in availability due to implementation of depth restrictions. Considerations discussed regarding the representation of closed areas in stock assessments for copper rockfish are also pertinent to quillback rockfish.

The SSC endorses the 2021 data moderate assessment for California quillback rockfish as a category 2 stock assessment for use in stock status determination and recommends that the next assessment be a data-moderate assessment. The SSC will reconsider the assessments for use in management if fits to the new age-length data reported to the Mop-Up Review Panel are substantially inconsistent with the existing growth curves.

The SSC will review a rebuilding analysis based on the SSC-endorsed California model for quillback rockfish at the Mop-Up Review Panel and requests a rebuilding sensitivity analysis with abbreviated results using the model includes the 2001 time block for the recreational and commercial fleets. This sensitivity analysis will provide results from a model that recognizes changes in availability from the depth restrictions implemented in 2001, within the bounds of the TOR, for comparison to the results of a base model, which does not account for changes in availability because it assumes asymptotic selectivity for the entirety of the time series.

Squarespot Rockfish

The SSC reviewed and discussed outcomes from the GFSC review of additional requests for analyses made by the Council during June 2021 from the length-based data-moderate stock assessment for squarespot rockfish in California. The SSC endorsed the assessment as the best scientific information available and suitable for informing management decisions. However, the Council delayed adoption of the assessment pending some additional considerations regarding additional sources of length information, and selectivity blocking considerations to address depth restrictions implemented in 2001.

The addition of CPFV length data to the squarespot rockfish models resulted in the new data being poorly fit by the model. Therefore, no changes were made to the endorsed base model. The historical CPFV length data from the 1970s-1980s should be further explored in future assessments.

Exploration of model sensitivity to allow for selectivity changes due to depth closures impacting the availability of fish to the fishery beginning in 2001 resulted in more optimistic outcomes but resulted in a less stable model. Thus, no changes were made to the endorsed base models. Considerations discussed regarding the representation of closed areas in stock assessments for copper rockfish are also pertinent to squarespot rockfish.

The SSC endorses the 2021 data-moderate assessment for California squarespot rockfish as category 2 stock assessment for use in stock status determination and recommends that the next assessment be a data-moderate assessment.

Catch-Only Projections

The SSC reviewed the historical catches and model results from catch-only projections for arrowtooth flounder, petrale sole, canary rockfish, and darkblotched rockfish. In each case, updated total catches were derived from Groundfish Expanded Mortality Multiyear reports and the estimated 2020 and projected 2021 and 2022 catches were provided by the Groundfish Management Team. For years 2023 through 2032, Acceptable Biological Catches were assumed for each catch-only projection.

The SSC noted that there was an error in the sigma value reported in the canary rockfish documentation (i.e., $\sigma = 1.0$ was reported in [Attachment 11](#) rather than the correct $\sigma = 0.5$ which was used in the analyses), which should be corrected for the record. The Scientific Uncertainty Buffer Fractions were based upon a Category 1 assessment with $P^* = 0.45$ for petrale sole, canary rockfish, and darkblotched rockfish and a Category-2 assessment with $P^* = 0.40$ for arrowtooth flounder. The SSC endorses the catch-only projections for management purposes of arrowtooth flounder, petrale sole, canary rockfish and darkblotched rockfish.

Yelloweye Rockfish Catch Report

The SSC reviewed the Yelloweye Rockfish Catch Report for 2015-2020. The SSC notes that estimated total mortality (mt) from 2015 through 2020 (Table 1, [Attachment 13](#)) has been less than the annual catch limits, indicating adequate rebuilding progress for yelloweye rockfish.

SSC Notes:

Lingcod

It appears there are important differences between male and female lingcod in both depth range and in the selectivity of live-fish and dead-fish fisheries. It is not possible to fully account for those subtleties with the available data and model structure within the current assessment cycle.

More information is needed on sex-selectivity in the live-fish fishery, and better parsing of the live-fish and dead-fish fixed-gear fleets.

Updated TOR should consider how best to document the 'expert judgement' approach to constructing decision tables to ensure consistency in application.

Vermilion and Sunset Rockfishes

More length and age data are needed to better inform natural mortality.

It is unclear what the guidance for stocks with rare cryptic species should be. What proportion of the stock in NCA has to be sunset rockfish for that area to be considered a multispecies complex? Conversely, what proportion of the sunset rockfish population has to be in the NCA region for us to be concerned about the catch there. Note that in this specific case, there is conflicting evidence about the northern reach of sunset, but that most NCA catches are just north of Point Conception so in the area where sunset would be most likely to be present.

The estimate of M in the WA model has asymmetric uncertainty, potentially reflecting a larger population than the model implies.

Spiny Dogfish

The SSC discussed a draft response to the August GFSC request to the spiny dogfish STAT and noted the preference for a delta GLM model.

The GFSC suggests that a GLM or delta GLM analysis of the seasonality of bycatch rates of spiny dogfish from WCGOP and other available data sources (e.g., ASHOP, Pikitch et al. 1988 bycatch study) should be conducted to evaluate whether the data indicate a strong seasonal availability of spiny dogfish as bycatch to fisheries.

California Data-moderate Rockfish Assessments

It is desirable to have region-specific age and length data for the estimation of growth curves in stock assessments, particularly for California where age data are sparse. This will continue to be a future research topic for assessed species in California.

A discussion of the merits of alternative methods for model selection, given that much of the discussion has focused on deviation from the endorsed base models, led to a preference for deferring to the STAT given the large amount of time these teams have spent working on each assessment. This could form the basis for a future workshop

We need to think more about stock delineation and what kind of information we need to determine the level of connectedness for inclusion in the TOR for stock assessments (when defining the geographic boundaries of individual assessments) or other guidelines such as COPs (for post-hoc choices on combining results across assessments in different areas).

There was a discussion on the need for a workshop on how to approach modeling for species that have potentially large impacts on selectivity due to closed areas, and spatial management measures such as depth restrictions. There needs to be consideration of the large proportion of the habitat that was in RCA's historically that could protect a large proportion of rockfish biomass

that hasn't been available to the fisheries in the last 20 years or so (Cowcod Conservation Areas, Rockfish Conservation Areas and Marine Protected Areas).

The SSC discussed the potential for borrowing data from Oregon and Washington where needed to complement the available data and alternatives for growth modeling in the absence of small fish.

The currently available new quillback age data are from 74 individuals; there is a lack of samples for fish smaller than 200 mm that can inform the left hand side of the growth curve and the new data do not support a plausible California-specific growth curve.

The quillback model endorsed for management and reviewed in the STAR panel explored alternative options for growth estimation that led to the stock being in the precautionary zone (k alone, k and L infinity).

With respect to the quillback rockfish catch time series and the discussion regarding unusually high historical catches, the SSC notes that there is an ongoing effort to improve both historical and recent catch histories for California commercial fisheries using a hierarchical Bayesian approach (see <https://www.pcouncil.org/documents/2018/09/agenda-item-i-6.pdf>). This effort has been “partially” approved by the SSC (efforts to complete responses to review requests are ongoing). These efforts should reduce the noisiness of historical data that could result from borrowing species composition data from poorly sampled strata (e.g., market categories and ports). The point was made that making “corrections” only to unusually high catches could lead to biased catch histories as well, as “low” point estimates of historical catches may be equally erroneous. In light of comments from the public that might also put the observed high commercial catch anomalies into context (by explaining a basis for those high catches), the SSC generally recommends minimizing ad hoc revisions to catch estimates that are visually identified as potentially erroneous.

The quillback rebuilding sensitivity should include catch = 0, catch = OFL, ABC, F70%.

Difficulty including the historical squarespot length data in the model is likely due to sample sizes being up-weighted in the model due to large sample sizes, the inclusion of misidentified fish in the historical data, and inconsistencies in historical sampling protocols.

For squarespot, exploration of model sensitivity to allow for selectivity changes due to depth closures impacting the availability of fish to the fishery beginning in 2001 resulted in more optimistic outcomes but a less stable model with unexpected increases in uncertainty as seen in the wider confidence bounds, compared to the base model.

Catch-Only Projections

The SSC also noted that for arrowtooth flounder in the year 2032, the buffer fraction is below that for a Category 3 assessment.

Further Considerations

The SSC discussed whether a category 3 assessment can ever provide status determination information. The SSC will revisit this issue and provide recommendations for future assessments. This was not the case for Pacific sanddab and stripetail rockfish where status determination was accepted in these category 3 assessments.

SCIENTIFIC AND STATISTICAL COMMITTEE'S GROUND FISH SUBCOMMITTEE REPORT ON ADOPT STOCK ASSESSMENTS

The Groundfish Subcommittee of the Scientific and Statistical Committee (GFSC) met via webinar on August 17, 2021 to review the California rockfish data-moderate assessments, the spiny dogfish assessment, and benchmark assessments reviewed under the two July STAR panels. The GFSC provides the following observations and recommendations.

Lingcod

The Scientific and Statistical Committee's Groundfish Subcommittee (GFSC) reviewed the 2021 north and south stock assessments for lingcod and the stock assessment review (STAR) report from the July 2021 review of the assessments. In terms of major changes from the 2017 assessment, a new boundary was selected for the north and south assessments based on new genetic results pointing to separate stocks diverging in the vicinity of Cape Mendocino (40°10' N lat.); length data were treated as male, female and unsexed; conditional age-at-length was used only for data with sex associated, unlike in the previous assessment where unsexed individuals were assigned 50:50 to sex regardless their size; and the prior natural mortality for the 2021 models used 99th percentile age as basis for the prior, rather than the maximum age observed. The final base models changed a lot from the draft models and documents provided to the STAR panel.

The following sources of data were used in these assessments which considered two different models, a northern and a southern model: 1) catch data begin in the late 1800s, and there was some improvements to historical catch estimates in these assessments; 2) commercial catches were separated by gear types (i.e., trawl vs fixed gear), recreational catches were state-specific (but not mode-specific i.e., Commercial Passenger Fishing Vessel (CPFV) vs. Private); 3) there is a lot of age data from fisheries in the northern model and much less in the southern model, which relied mainly on West Coast Groundfish Bottom Trawl Survey (WCGBTS) age data; 4) there is a lot of fisheries-dependent and fisheries-independent sources of information (i.e., length composition and indices in both models); 5) length data for males, females and unsexed individuals and the conditional age-at-length (CAAL) data were for males and females only; and 6) discard was modelled for commercial fisheries based on West Coast Groundfish Observer Program (WCGOP) data (there were some issues with that).

In terms of differences between northern and southern models, estimated natural mortality (M) rates were 0.42 year⁻¹ and 0.41 year⁻¹ for females and males in the northern model whereas M values for the southern model were 0.17 year⁻¹ and 0.22 year⁻¹ for females and males, respectively. Steepness was also estimated and varied between northern and southern models, with higher estimates in the northern model at 0.80. These differences in the estimates of natural mortality were discussed extensively during the STAR Panel. There was consensus that neither model was capturing the key aspects of the population dynamics.

In respect to indices, both models were very informative (i.e., using fishery-independent and fishery-dependent data). The gear was fixed to the main indices in the southern model which include trawl fishery catch per unit effort (CPUE) index, recreational indices from California (dockside index), Triennial trawl survey index, WCGBTS index, hook-and-line (H&L) survey index, and the recreational (DebWV) observer index from the late 1980s to late 1990s. In general, these indices provided robust information on trend and stock status. There were several other indices that were not used; such as the California Collaborative Fisheries Research Program (CCFRP) index in the southern model, which is a fishery-independent hook & line survey index that surveys both inside and outside the state MPA network. In the northern model, there were also a lot of indices: a commercial trawl fishery index; commercial fixed gear index (based on logbook data from Oregon and Washington); recreational OR index; recreational WA index; recreational CA index; Triennial survey index; and the WCGBTS index.

Both models exhibited tension among many data sources, particularly between age and length composition data. The STAR Panel discussed and explored evidence which might be related to this tension, including time-varying growth, Lorenzen natural mortality, and sex-specific selectivity patterns. These suggestions often improved the model fit and helped to explain some of the variance, as well as some issues with the scaling and tension among the data sources, though these explorations did not fully resolve the tension.

With respect to the sex-specific selectivity, the general pattern of the length-based selectivity for the northern model was that females were much less selected than males for the commercial fixed gear fishery. It was also lower for the commercial trawl fishery but not much as for the fixed gear. In the southern model, there was a similar pattern for the commercial fixed gear. Exploratory analyses confirmed that data supported some form of sex-dependent selectivity in the fisheries. There were some attempts to model that feature; however, further research is needed to find the best way to capture these dynamics within the model structure.

To understand the divergence in the natural mortality rates, a number of Panel request were made, such as tightening the prior on M , exploring sex-specific selectivity offsets, and doing both of those simultaneously. Using the sex-specific selectivity offsets led to a large scaling up of abundance in the model. It was also noted that using a more informative prior did not substantially change the model estimates of M , indicating that there were sources of information in the data that were leading to a higher estimate of M in the north relative to the south.

In terms of the assessments results, the southern model suggested stock declines below the target levels and spawning potential ratio (SPR) above, from the late 1980s through the early 2000s when catches were greatest, with recent increase in abundance associated with a series of strong year classes which included 2008, 2010, and 2013. There was a poor recruitment in general from 2014 onwards, which led to declines in the forecast near-term, and resulted in a model slightly below the management target. There was a brief decline below the management target in the northern model in late 1980s; however, the base model result suggests that harvest rates were never above the target levels. The current status reflects recent strong recruitment in 2013 and 2018, though there was a reasonably stable population trend in the forecast which depended more on removals than recruitment trends.

The likelihood profiles on the natural mortality rate in both the southern and northern models, revealed considerable tension between the length composition and age composition (note that in the southern model the WCGBTS was the only source of age data). In the southern model it was

noted the contradictory nature of data where length data search for lower estimates of M , whereas age data higher estimates of M . The pattern observed in the northern model differed, where the age composition data searched for very high M estimates, and the length composition data also tended towards very high M . The survey indices in the northern model were primarily driven by a single survey (Rec_WA).

The posterior estimates of model parameters were very different between the northern and southern models. In terms of the nature of scaling indicated by retrospective analyses, in the southern model it scales up and down when recent data was removed. There was a considerable level of uncertainty in scaling for this model. It was also pointed out that the model was not tuned (e.g., using time blocks for selectivity), which would probably make the fits more sensitive when removed recent years of data. The retrospective for the northern model was more sensitive when recent data was removed and the relative change in fraction of unfished spawning biomass was considerably more stable relative to scaling the spawning biomass.

The 2021 models changed considerably in comparison to 2017 models. Some of the differences in scaling between the 2017 and 2021 models could be explained by the boundary change where part of the catches from California were considered in the northern models instead of the southern model. The cumulative equilibrium MSY values were also very comparable to the 2017 models.

For the decision tables, the natural mortality rate was chosen as the appropriate axis of uncertainty in the southern model, with the high and low states of nature based on the high (0.22) and low (0.11) quantiles of female natural mortality. The catch stream advice was provided by the GMT. Based on estimates of poor recruitment between 2014 and recent years, most of the model trajectories indicated a stable or a slightly declining trend for all three scenarios. All trajectories led to depletion estimates within the precautionary zone over the next decade. For the northern model, the "expert judgement approach" was used to address the key uncertainties in the model. The 'high' state of nature was created by excluding the fishery-dependent age data, whereas the 'low' state of nature consisted of a model with sex-specific selectivity; both choices reflected uncertainty in model structure. The depletion estimates were considerably comparable across all three states of nature. The objective was to develop alternative states of nature that reflect the uncertainty in the model and the risk of the resource. For the low state of nature, fishing based on harvest policy rates ($P^* = 0.40$ or 0.45), will trigger risk to the resource in the longer term. Therefore, it was recognized that indices used in the model were very informative relative to the stock status.

In terms of merits of the assessment, there were considerable improvements made since the 2017 assessment, which included the new boundary between the northern and southern model based on genetic analysis. Both assessments were relatively data-rich with a considerable amount of fishery-dependent and fishery-independent time series data, length composition, and age data (all of which were modeled as CAAL). The models estimated key productivity parameters as recommended in the 2017 assessment and indices generally appear to provide robust and timely information on stock status.

The main deficiencies were the tension between age and length/index data in the northern model, and especially the lack of fishery-dependent age data in the southern model. There were very large differences in the estimates of natural mortality, which could be related to differences in stock structure and genetics or potentially habitat-driven differences related to life history types. There were some non-intuitive differences which included fishery selectivities (e.g., WCG BTS) between

the northern and southern model. There was also lack of consistency between biological and fishery parameters which is an indication of a poorly informed growth model.

Several issues were raised by the GMT and GAP regarding data quality and fit. The fits to discard data were very poor, there was difficulty in disentangling retained (dead) vs. discarded dead catches in California, there was a disconnection between some age data, and there is variation in how sampling takes place within the states.

The challenges that were faced in these current assessments were also present in the 2017 model. The considerable tension among data sources appeared to suggest two divergent life history types, one high and one low productivity, which led to some discomfort with the results. There were many research recommendations to improve future assessments, including exploration of different ways to model sex-specific selectivity, investigating some differences in ecology and fishing strategy throughout the fixed gear fishery, additional exploration of natural mortality rates, the inclusion of the CCFRP dataset as data source, and additional and expanded age structure collection for the southern model for both fishery dependent and fishery independent sources.

The GFSC recommends the stock be assigned to category 2 considering the scaling issues observed in model results and the tension between age and length data, particularly in the northern model, which remains to be resolved. The GFSC recommends that the next assessment of lingcod should be a full assessment due to the technical issues discussed in the assessment and STAR panel report.

Vermilion and Sunset

Full assessments for vermilion and sunset rockfishes in southern California, northern California, Oregon, and Washington were reviewed at a STAR panel meeting during the last week of July. The geographic area designations were made due to sunset rockfish being found almost entirely south of Point Conception, and due to the separation of habitat in Washington vs. Oregon, as well as differences in exploitation history and data availability. Previous attempts at a full assessment in 2005 and a data-moderate assessment in 2013 for portions of the west coast had not been endorsed for use in management.

Drs. E.J. Dick and Melissa Monk of the Southwest Fisheries Science Center (SWFSC) presented assessments of the areas south and north of Point Conception within California, respectively. Dr. Jason Cope of Northwest Fisheries Science Center (NWFSC) presented the Oregon and Washington assessments.

Model complexity decreased from south to north as fewer data sources were available and sample sizes declined with distance from the center of the species' primary distribution in central/southern California. This is also consistent with the diminishing relative abundance of sunset rockfish from central California.

All area models had data on catch, length, age, and conditional age-at length, estimate growth and recruitment deviations, and use Francis weighting.

Natural mortality is estimated separately for males and females using the Hamel prior with a median of 0.1, though fixed to be the same for both genders in the southern California model.

Steepness was fixed at 0.72 in all model areas except for southern California, where it is estimated at 0.73.

Washington area: There was no index available in this area, and generally low sample sizes, yet the model was found to be relatively robust to alternative assumptions despite a paucity of data. There was a minor retrospective pattern. There remains substantial uncertainty in stock scale given the amount of data, especially toward a larger population. The decision table is based upon alternative natural mortality rates.

Oregon area: There was a single fishery-dependent index for this area, a recreational dockside index for 2001-2020. There was a minor retrospective pattern and lack of data on small fish to estimate the last four recruitment deviations. The decision table is based upon alternative natural mortality rates.

Northern California area: While the northern California area has far more vermilion rockfish than sunset rockfish, there is clear evidence of some sunset rockfish in the areas north of Point Conception, and therefore this assessment includes both species. There were four fishery-independent and four fishery-dependent indices for this area. The onboard Commercial Passenger Fishery Vessel data in particular provided representative information for this stock. The portion of the complex in this area that is sunset rockfish is low but uncertain. The decision table is based upon alternative natural mortality rates.

Southern California area: There was a single fishery-independent index and three fishery-dependent indices used in the southern California model. The Southern California Hook and Line survey and the onboard CPFV data in particular provided representative information for this stock. Natural mortality is estimated to be more than 50% higher than in areas to the north. Uncertainties include that this is a two-species complex and the unknown degree of connectivity to stocks in Mexico. The decision table is bivariate, being based upon both alternative natural mortality rates and stock-recruitment steepness values.

For all models, natural mortality was estimated using the Hamel prior with a median of 0.1, separately for males and females, except in the Southern California model where a single value was estimated.

For decision tables using a catch stream based upon a buffered long-term equilibrium yield, there was some discussion as to whether this should be a time-varying buffer or if the constant category 3 buffer should be applied given the constant long-term equilibrium value replacing the dynamic OFL.

All four model-area assessments estimate stock levels above the target levels in 2021, ranging from 42.7% in northern California to 73.0% in Oregon. However, the asymptotic uncertainty intervals for Washington and for northern California do include levels below the minimum stock size threshold.

The SSC GFSC endorses all four models as best scientific information available for use in management. The Washington assessment is recommended as a category 2 assessment due to the paucity of data and resultant uncertainty; the Oregon assessment as a category 1 assessment; and the Southern California assessment as a category 2 assessment due to being a complex of two species. While the STAR panel suggested category 2 for the Northern California assessment, the

GFSC did not reach a recommendation whether this assessment should be category 1 or 2 as the proportion of sunset vs. vermilion rockfish in that area is quite small and may not be large enough to justify a category 2 designation.

Because this is the first adopted set of assessments for vermilion and sunset rockfishes and there is more to explore and analyze, including population breaks, the GFSC recommends that the next assessments should be full.

Spiny Dogfish

The GFSC reviewed additional requests for analyses made by the Council at the June 2021 meeting for the new benchmark stock assessment for spiny dogfish. Specifically, the Council requested the spiny dogfish STAT conduct additional analyses to further investigate the WCBTS catchability coefficient (q) derived in the assessment, similar to those described in [Agenda Item G.5.a Supplemental SSC Report 1, June 2021](#), prior to considering adoption of the assessment. Responses to these requests were presented by Drs. Vlada Gertseva and Ian Taylor (Northwest Fisheries Science Center; NWFSC).

Request 1: Conduct an analysis (accounting for spatial and year effects) of the difference in catch-rates in the WCGOP (and potentially Pikitch et al. 1988 and At Sea Hake Observer data) seasonally to assess the component of q attributable to seasonal differences.

Rationale: The relative catch-rates may provide information on the relative availability of the stock, possibly representing the relative amount of the stock in U.S. waters, at different times of the year, which will inform, in part, catchability, or a prior for that parameter.

Response: Maps of monthly CPUE from WCGOP data, including the bottom trawl and midwater trawl fisheries, show that there is no indication that fish are absent from the survey region during the survey months and that the spatial stock dynamics appear to be more complex latitudinally rather than seasonally. Specifically, the data indicate that spiny dogfish are a transboundary stock with higher catch rates near the Canadian border. The sample sizes in the midwater trawl fishery are limited compared to those in the bottom trawl fishery. Maps of survey data by pass also show dogfish throughout the survey area, with higher catch rates in the north. Movement rates of spiny dogfish over the U.S.-Canada border are not known.

The stock assessment team (STAT) also provided a line graph showing CPUE (kg/hr) by month for both the survey and fishery data (averages of data, not generalized linear model (GLM) output) that shows that WCGBTS catch rates are higher than the fishery data during the months when both are operating. These plots illustrate that the behavior of survey and the fishery are different, likely due to fishery avoidance of high spiny dogfish bycatch areas and targeting of hake.

Given the targeting of hake by the fishery and the apparent avoidance of spiny dogfish bycatch resulting in summer survey catch rates that are higher than those in fishery, it is not clear how survey q could be informed by fishery CPUE. The fishery appears to be observing a smaller fraction of the spiny dogfish stock than the survey. This suggests that future analyses need to focus on the spatial scale of this transboundary stock, particularly since both U.S. and Canadian waters have observed declining stock trends, and it is not clear if these declines are stock-wide or due to movement of fish out of survey/management areas.

Discussion: The SSC requests that a table of the line graph showing CPUE (kg/hr) by month for both the survey and fishery data be provided for the report. Additionally, if possible, the SSC would like to see month effects from a GLM using these data. The STAT notes that changes in fishery behavior are likely to hinder modeling and that it is not clear how an improved value for q would be derived from this analysis given that there are other considerations for informing q that are not informed by currently available data. Specifically, the fishery catch rates vary latitudinally across time, which suggests that any analysis will require both temporal and spatial components. Also, this analysis should include collaboration with Canadian scientists and Canadian data given the transboundary nature of the stock. The STAT requested that further requests specify how these requests would be applied in the 2021 assessment.

The GFSC discussed the importance of investigating any available transboundary survey data that can inform dogfish distribution changes over time, specifically the proportion of fish in US waters. The International Pacific Halibut Commission longline survey data was noted as one possible avenue of investigation. The STAT noted ongoing work with Canadian researchers evaluating the ability to produce an analysis of all survey data across regions to investigate movement and environmental drivers of movement, and that this work addresses research recommendations.

Request 2: Provide “Piner” plots for the profile over catchability in the base model.

Rationale: Figure 129 in the assessment provides the likelihood contributions of each type of data but not for the individual data sources. These would help inform what is driving the estimation of q .

Response: Piner plots for survey q show that there is no conflict with regard to q within the survey indices and length data sources. The likelihood profile for survey q provided in the original assessment shows a conflict between the length data and indices such that the index data suggest higher q values and the length data suggest lower q values.

Discussion: The SSC notes that the likelihood profile suggests a wide range of plausible values of survey q , given the data and model, with the likelihood profile showing a range between approximately 0.14 and 1.22.

Request 3: Conduct additional bridging (and/or retrospectives) and profiles over catchability for intermediate changes to the data and assumptions of the model to better understand the reason(s) in the data for the change in the best estimate of q (hence the scale and depletion of the model outcomes).

Rationale: The value of q changed markedly between the last and current assessment. This analysis should help inform what is driving the estimate of q .

Response: The STAT illustrated that the change in survey q is being driven by the addition of new data, including new age data prepared for the 2021 assessment and an updated fecundity relationship that more accurately accounts for the 2-year gestation period. Model tuning did not result in large changes to q given the inclusion of all of the new data. Changes in the estimate of virgin biomass are due to accounting for the gestation period of spiny dogfish, which is an improvement over assumptions used in the 2011 assessment.

These requests sought to gain insights into the fundamental questions of the magnitude of survey q and what informs survey q . The weight of the evidence suggests survey q is less than 1 and that changes in q are driven by the addition of new age data. Furthermore, the updated fecundity relationship decreases the estimated scale of the population, which directly impacts derived values for survey q . The GFSC supports the future research recommendations provided during the June 2021 SSC meeting.

The GFSC and NWFSC staff discussed the time constraints within the PFMC process and limited NWFSC staff availability prior to September meetings. The NWFSC noted a willingness to seek resources to try to address any possible requests for further analyses prior to September meetings if these analyses have a clear path to informing SSC discussions in September. Any requests will need explicit guidance from the GFSC regarding what is to be done and how the analysis will be used in the stock assessment.

Request for additional analysis: The GFSC suggests that an analysis of the seasonality of bycatch rates of spiny dogfish from WCGOP and other available data sources (e.g., ASHOP, Pikitch et al. 1988 bycatch study) should be conducted to evaluate whether the data indicate a strong seasonal availability of spiny dogfish as bycatch to fisheries. A reasonable way to do this would be to examine haul-specific catch rates in a GLM or delta-GLM (depending on the frequency of occurrence of spiny dogfish in a given dataset), with the primary factor of interest being month (or some other seasonal variable, such as Julian day bins, two month periods, etc. as appropriate given the data) as a factor, along with appropriate covariates that were determined by the analyst. These might include year, depth, latitude/state or region, vessel size or power, gear type, stated fishing strategy, or comparable information. Alternatively, it may be feasible to explore the use of modeling frameworks such as VAST or 'sdmTMB' (see <https://pbs-assess.github.io/sdmTMB/index.html>) to develop this analysis. It may also be appropriate to do separate analyses by region (e.g., Washington coast, Oregon coast, Northern California coast), in addition, depending on data availability, in order to facilitate interpretation of model results. As with any such model an exploration of available information and relevant covariates will require some exploratory work, but GLMs and delta-GLMs are standard tools for any assessment analyst and the precise approach should be at the analyst's discretion.

Rationale: The results should provide an indication – albeit imperfect as there will certainly be challenges associated with developing a conclusive result from these data sources – of the relative differences in catch rates of spiny dogfish by fisheries participants. This alone should provide some insights to the SSC and to the PFMC (who made the formal request) with respect to how encounter and catch rates in the fisheries themselves appear to change seasonally, and thus the extent to which the model-estimated q was consistent with seasonal fluxes in catch rates. For example, if catch rates were on average 10x greater between November and March than those between April and October, then a survey estimated q greater than 0.5 for a survey that exclusively takes place between April and October may be a questionable model result. In such a scenario, there may be the potential to develop a weakly informative “upper bound” prior for catchability based on the ratio of bycatch rates during the months during which the survey takes place relative to the months in which spiny dogfish are likely to be more abundant. This request does not include an explicit request to develop such a prior, but rather will provide the SSC with a basis for considering whether such an approach might be feasible and worthwhile in light of the limited time remaining in this stock assessment cycle.

Copper Rockfish

Length-based data-moderate stock assessments for copper rockfish in southern California, northern California, Oregon, and Washington were reviewed by the GFSC on June 21, 2021 and by the full SSC on June 23, 2021. The SSC endorsed the assessments as the best scientific information available and suitable for informing management decisions; however, the Council delayed adoption of the California assessments pending some additional considerations regarding additional sources of length information, growth information and selectivity time blocking considerations to address depth restrictions implemented in 2001. Although the discussion did not follow the numerical sequence of requests, we have maintained that format for purposes of reporting the requests, responses, and discussion points.

Request 1: Evaluate alternative selectivity time blocking given the timing of depth restrictions north of Point Conception, California. In particular, add a time block starting in the early 2000s, and allow dome-shaped selectivity, and consider additional time blocks.

Rationale 1: Input from the GAP and GMT indicate that asymptotic selectivity for the recreational fishery may not be a realistic assumption, although this assumption was made based on the 2021 stock assessment [Terms of Reference \(pg 36\)](#) requiring evaluation of asymptotic selectivity for at least one fleet. It may be more realistic to consider blocking the period before regulations that restrict fishing to shallower areas in the early 2000s (asymptotic or domed), then consider domed shape assumptions thereafter, perhaps with a separate dome shape after 2016 when regulations were implemented that allowed some access to deeper depths.

STAT Response: Note that these runs were conducted with the models that included the additional length information provided in request 3. The STAT conducted a detailed exploration of both a simple and a complex suite of options for implementing time-varying selectivity for the copper rockfish assessment model. The “simple” approach was to add a 2001-2020 time block to the recreational fishery, and a 2001-2008 time block (complimenting the existing 2009-2020 time block) to the commercial fishery, for a total of two time periods for the recreational fishery and three for the commercial fishery (for which the recent blocks could be dome-shaped). The most complex model tracked the table of “% area open” provided by CDFW to develop four distinct time blocks (for a total of five selectivity blocks) for both the commercial and recreational fleets (1916-2000, 2001-2002, 2003-2007, 2008-2016, and 2017-2020), with all but the earliest blocks allowed to be dome-shaped.

The STAT found that the “simple” approach led only minimal changes in selectivity for the commercial fleet (e.g., the 2001 - 2007 block), with a sharp decline in selectivity for only the largest size classes. The recreational selectivity for the recent time period was estimated to be strongly dome-shaped. Results were comparable with the more complex time-blocking, with strong doming in the post-2008 time period for commercial, only modest changes for the time blocks prior to 2008, and very comparable dome-shaped selectivity functions for all of the time periods (in which selectivity drops to low levels between ~45 and 60 cm size) for the recreational fisheries. Both explorations indicated that the model does fit the data better with some level of doming in many of these time periods, although the results tend to be highly comparable between the smaller number and the larger number of time periods. Specifically, the simple blocking improved fit by 28 negative log likelihood (NLL) units (at cost of 8 additional parameters), while the complex improved fit by 39 NLL units (at cost of 23 parameters). Both alternative models resulted in a moderately more optimistic perception of stock status (to 52.5 and 46.4% of unfished biomass, respectively, from 43.6% with new length data only).

Discussion: The STAT and the GFSC discussed the extent to which general guidance that assessment models should include fleet that had asymptotic selectivity should specify such selectivity over all time or just over some time periods. Concerns were raised by both the STAT and the GFSC regarding how best to balance model complexity and parsimony in the data moderate assessments. The STAT noted that they did initially explore making the pre-2000 recreational fishery domed, but at that time there was no substantive improvement in the fits to those data with dome-shaped selectivity for that fishery and time period. Neither the STAT nor the GFSC considered that the base model should be changed to reflect this alternative model structure.

Concerns were expressed by the CDFW representative about the base model not acknowledging the depth restriction changes enacted in 2001 given their likely effects on availability of size classes and representation of only areas open to fishing in the fishery independent data sources in the assessment despite implementation of expansive RCAs (closing up to 41% of habitat the last 20 years) and MPAs (closing up to 20% of the habitat for 8-13 years).

Request 2: Evaluate estimation of a separate dome-shaped selectivity curve for recreational and commercial fisheries after 2001 south of Point Conception. In particular, add a time block starting in 2001 to each of recreational and commercial selectivities.

Rationale: Given the large percentage of habitat area closed to fishing in the Cowcod Conservation Area, marine protected areas, and Rockfish Conservation Areas, additional grounds were closed to fishing post-2001, making more of the offshore adult biomass inaccessible, which can be reflected by a stronger dome shape to the selectivity after implementation of closures that cover almost 50% of the grounds predominantly in deeper waters where larger adults are expected to be found. The assumption of dome shaped selectivity prior to 2001 is reasonable given the distance of offshore banks and islands up to 100 miles offshore (i.e., Cortez bank).

STAT Response: For this model, both commercial and recreational fleets were allowed to be domed, while the NWFSC hook and line survey selectivity remained asymptotic. The STAT developed a similar approach as done for the northern model, in which increasingly complex options for time blocking were enabled. As with the northern model, the more complex time blocking led to similar results as those for the simpler blocking. The “simple” results led to improvement of 10 NLL units with the addition of 6 parameters, while the more complex time blocking led to an improvement of 19 NLL with 18 parameters. Results suggested a slight reduction in initial spawning output relative to the June base model, and the ending year fraction of unfished biomass was slightly more optimistic than the model with additional early length data alone. However, the results were virtually unchanged from the June base when all changes were made together.

Discussion: The hook and line survey allowed evaluation of domed selectivity for the recreational and commercial sectors for the entire time series, unlike north of Point Conception where no fishery independent survey was available. The block allowed the change in regulations in 2001 to be captured despite being domed in both time periods in attempts to capture the change in availability of fish in the CCA, RCAs and MPAs making up nearly 50% of the habitat south of Point Conception. Despite the potential changes in availability, the stock status proved to be robust to the choice of time blocking or selectivity. Neither the STAT nor the GFSC considered that the base model should be changed to reflect this alternative model structure.

Request 3: Add the length data from the historical onboard CPFV surveys from the 1970s and 1980s from Crooke and Alley south of Point Conception and 1980s and 1990s northern California survey north of Point Conception noted in Table 2 of the SSC Report. If time and data allow, explore differences between CPFV and private vessel mode length data to help inform whether adding the CPFV-only length data to a pooled fleet would be appropriate.

Rationale: While the CRFS and MRFSS data may provide consistent sampling over time and space, the sample sizes from the MRFSS era are low due to sampling 30 anglers per day. Addition of these supplementary data sources will help increase the sample size providing more insight on the effects of the low sample size.

STAT Response: The length data provided by CDFW were added to the models. For the south model, this included a large number of length observations in 1978, a small number in 1975 and 1977, and a large number between 1986 and 1989. For the north model, this included a large number of observations between 1987 and 1998. In general, the STAT reported that the lengths tended to be consistent with length observations from the existing data in the model. However, the STAT also reported that it was not possible to easily disentangle the CPFV length data from the private vessel mode length data in the recreational fleet, in order to evaluate whether including years or additional data from strictly one recreational mode would be appropriate.

The result of adding the new data in the southern model was a slight reduction in starting and ending spawning output, and a slightly more pessimistic model result regarding stock status. For the northern model there was a slight downward shift in early spawning output but similar end result, resulting in a slightly more optimistic estimate of relative stock status. There were modest changes to recruitment estimates in both models. There were modest changes in recruitment estimates when adding early data.

Discussion: Given uncertainties associated with including lengths from only one of the two primary recreational sectors, neither the STAT nor the GFSC considered that the base model should be changed to reflect this alternative model structure. It was also noted that the unpublished technical memo associated with the southern 1975-1978 sampling documented a larger number of length data for copper rockfish in that study. Upon some investigation it was noted that many of those data were coded with the species code for “whitebelly rockfish” (2347), rather than “copper rockfish” (2308), which should be accounted for in future uses of this data source.

Request 4: Age otoliths and use corresponding lengths from samples collected in Northern California and compare results to the growth curve from samples collected in Oregon and Washington. Otoliths should be provided as requested in the NMFS Report 1 ([Agenda Item C.10, Supplemental NMFS Report 1, June 2021](#)).

Rationale: Comparison of ages and lengths of fish sampled in northern California to the growth curve derived from samples collected in Oregon and Washington will provide a means of examining whether the growth curve provided by them are representative of growth in California.

Request 5: Age the remaining copper rockfish samples collected by the Hook and Line survey and compare them to the growth curve in the range currently represented by samples collected and aged by Love et al. informing the growth curve south of Point Conception in addition to other samples from the survey.

Rationale: The growth curve was derived by combining sampling and ageing from two separate studies (Love 1999 vs. WCBTS/Hook and Line Surveys aged by CAP) over differing parts of the growth curve. This is a source of uncertainty in the growth estimates south of Point Conception. Comparison of ages and lengths from samples collected over the remainder of the growth curve from the hook and line survey would better inform whether the combined sources currently informing the growth curve are consistent in terms of age determination potentially affecting the shape of the growth curve.

STAT Response to Requests 4 and 5: Additional age structures not available to original assessment have been provided to the NWFSC aging lab. However, age estimates are not yet available and will take some time to develop, results should be available for a “mop-up” panel review, if necessary. This includes 87 age structures provided by CDFW, 38 from the California Cooperative Fisheries Research Program (CCFRP) MPA monitoring survey, 430 from SWFSC research efforts and surveys, and 200 from the West Coast Groundfish Bottom Trawl Survey. Overall, there are limited samples (~32) from small fish to inform the lower part of the growth curve. The STAT noted that the northern model would be more optimistic with a lower length at Amax. For the south, it was also noted that the small fish used to simulate observations for the growth curve were from Lea et al. 1999 not Love et al., and that the WCGBT and hook and line survey provide a considerable number of age estimates to inform that growth curve. Results shown by the STAT indicated that the south model is relatively insensitive to the estimate of Length at Amax or the von Bertalanffy growth coefficient (K), based on profiles across Linf and K with respect to changes in derived quantities.

Discussion: The STAT suggested and the GFSC agreed that unless the age data from the additional otoliths indicate considerable differences between the current base model growth curve and a revised growth curve informed by additional data, neither base model is likely to change substantially.

Request 6: Evaluate the appropriateness of a statewide assessment for copper rockfish vs. stratification at Point Conception and provide a statewide assessment for comparison to stratification at Point Conception if appropriate and if technically feasible with the limited time available.

Rationale: The assessment was stratified at Point Conception in part due to interest in comparison to previous assessment results as well as interest in evaluating finer spatial stratification given historical exploitation patterns. Population structure was weak in genetic studies (Sivasundar 2010) and potential for demographic connectivity between regions provides an impetus to examine the state-wide model. Evaluation of considerations related to stock structure and modeling considerations/limitations will inform the most representative stratification. If a statewide model is conducted, the stratification of fleets should be given careful consideration, particularly as to whether separate fleets should be designated for either (or both) commercial and recreational fisheries north and south of Point Conception.

STAT Response: The STAT noted that the proposed stratification was presented at the pre-assessment data webinar held October 26 and 27, 2020, and no comments or concerns around the proposed split north and south of Point Conception were made at that time. The STAT also noted that the 2013 stratification had little to no bearing on the stratification selected for this assessment cycle, and that model bridging is not a factor that is considered when selecting the appropriate

model stratification. The STAT noted that in the literature there is little to no evidence of genetic differences, but some suggestion of possible isolation by distance. The STAT also noted potential growth differences south of Point Conceptions, as well as the limited adult movement, differences in exploitation history and differences in patterns in the data. The STAT documented a minor difference in the shape of the maturity function north and south of Point Conception, and minor differences in length at age north and south of Conception. The STAT also noted that model population trajectories are very contrary between the two models.

Discussion: The GFSC noted that Point Conception is a common boundary for either assessment models or fleets (particularly recreational fleets) in models that do span that boundary. There was some acknowledgement that having separate models does not necessarily mean that stock status must or should be determined independently for each modeled region, with the example that stock status determination for lingcod was historically made on a coastwide basis, by pooling the results of separate models in the northern and southern regions of the U.S. West Coast.

Quillback rockfish

Length-based data-moderate stock assessments for quillback rockfish in California, Oregon and Washington were reviewed by the GFSC on June 21, 2021 and by the full SSC on June 23, 2021. The proposed assessments estimated 2020 depletions of 14%, 47%, and 39% for the stocks in California, Oregon, and Washington, respectively. Though the SSC endorsed the assessments as the best scientific information available and suitable for informing management decisions, the Council delayed adoption of the California assessment. This delay was due to potential errors in point estimates of annual catch in the catch data streams, among other concerns including use of growth from OR/WA samples as a proxy for California due to a lack of available age data, lack of accounting for regulation changes in selectivities through time blocks in the base model or sensitivities, and lack of exploration of additional historical length composition data streams in preference for the consistent collection of California Recreational Fisheries Survey (CRFS) and Marine Recreational Fisheries Statistical Survey (MRFSS) data. Chief among them, the lack of representation of length composition in areas closed to fishing in RCAs the last 20 years and areas in MPAs the last 8 to 13 years, which can only partially be addressed through selectivity considerations. The Council tasked the STAT to check the catch streams and address other requests from a CDFW supplemental Report and the GFSC to re-review the revision. The GFSC formalized the requests and also made requests to CDFW to provide data.

There were a total of five requests to the STAT, three related to input data and two related to model assumption. The requests are re-ordered out of numerical order here to reflect that split.

Dr. Brian Langseth briefed the GFSC on the results of these additional model runs which do not suggest an alternative conclusion from the base model adopted by the SSC in June.

Request 1: Reevaluate the catch history taking into account input from the CDFW Report 1 and Report 2 as well as input from the California STAT member to address apparent outlier estimates and methods for filling blanks between 1990 and 1992 for the MRFSS era.

Response: No revised catch stream was provided by CDFW. Alternative catch values for 1991 (commercial) and 1983, 1993 (recreational) were evaluated in the proposed assessment.

Discussion: The CDFW representative provided proxy catch estimates through averaging of proximate years for all values in question prior to review by the GFSC in June 2021. Further evaluation by CDFW was noted during the meeting as having found small sample sizes, expansion and data borrowing between strata in the 1991 commercial estimate that raised concern about representativeness. These values originate from species composition and expansion methods in CalCOM and PacFIN neither of which are produced by CDFW. The STAT can consider whether to use the alternative time series used in the sensitivity analysis (see report document), provided by the CDFW STAT in May or some variation based on input provided by CDFW at the June Council meeting and further considerations provided in September.

The CDFW representative noted that the 1983 recreational estimate early in the survey's history and 1993 estimate from when sampling by PSMFC resumed after a three year hiatus, were the two highest in the time series. Examination of the values for catch per unit effort and effort estimates (from coastal county phone surveys) were at the high end of the range of values and happened to both be high for many strata resulting in a very high cumulative estimate for the year, which could be considered an outlier or the high end of variability in these estimates. The effort estimates from the coastal county phone survey are notoriously variable and subject to potential avidity bias, thus the estimates are inherently very uncertain and variable.

The CDFW representative noted that application of 1993 recreational estimate as an end point in ramping catch estimates between 1989 and 1993 to fill in blanks in 1990-1992 from cessation of sampling due to funding is not justified given the lack of a cline in values other than 1993 and results in inflated values during the intervening years. An average three years before and after the missing years (1987, 1988, 1989, 1993, 1994 and 1996) is the preferred method of addressing the blanks. Alternative catch values for 1991 (commercial) and 1983, 1993 (recreational), as well as methods to account for missing values from 1990-1992 were evaluated in the proposed assessment as a sensitivity analysis. The CDFW representative expressed concerns with these historical catch estimates.

Request 2: Add the length data from the historical onboard CPFV surveys from the 1980s and 1990s northern California survey conducted by CDFW noted in Table 2 of the SSC Report.

Response: New length data produces similar results.

Request 3: Age otoliths and use corresponding lengths from samples collected in California and compare results to the growth curve from samples collected in Oregon and Washington. Otoliths should be provided as requested in the NMFS Report 1.

Response: New age data available now have low representation of small fish and do not support a plausible CA specific growth curve on their own. There are more otoliths to be aged for use in future assessments.

Discussion: Of the more than 245 additional quillback rockfish otoliths from CCFRP, CDFW and SWFSC provided after the June Council meeting, only 74 had been aged in time for review at this meeting. The new age data available now only include three individuals less than 200 mm to inform the left hand side of the growth curve and do not support a plausible California specific growth curve. A research and data needs subject was identified to conduct onboard CPFV sampling to add samples from smaller individuals. Remaining ages of fish over 200 mm were slightly smaller at age than the remainder of the samples from Oregon/Washington. The fit to the original

California data (low sample size of ~20) did reflect a lower L_∞ than the result from the Oregon/Washington samples, which would result in a more optimistic model outcome, however with the addition of the new data from California (n=74 samples), the right hand side of the curve at L_∞ was closer to the result from the Oregon/Washington data than observed previously, though the inflection in the curves still differed. The additional 171 samples available may provide more information on whether the growth curve from samples collected in Oregon and Washington are representative of the stock off of California and can be examined further at the mop-up.

Request 4: Further evaluate the ability of the model to estimate growth. In particular, run one model while estimating L-infinity and another while estimating both L-infinity and k.

Response: Estimating one or both of the growth parameters changed the estimate of stock scale and led to more optimistic estimates of stock status than the base model.

Request 5: Evaluate alternative selectivity time blocking based on the timing of depth restrictions from 2001-present north of Pigeon Point, California where they are commonly encountered. In particular, add a time block (allowing for dome-shaped selectivity) starting in 2001 and consider additional time blocks.

Response: Alternative selectivity blocks and forms on recreational and commercial fleets improved model fits. However, the right shifted peaks in recreational and commercial selectivity in recent time-period (in the block after 2017) are unexplained. Adding selectivity blocks (in 2001 and 2017) also produced higher catch at SPR50% and a more depleted stock.

Discussion: Additional selectivity blocks allowing for dome-shaped selectivity on recreational and commercial fleets improved model fits. There was a lack of clarity as to whether the request was specific to recreational selectivities, as it appeared from the rationale, or to both recreational and commercial fisheries. The CDFW representative provided clarification, a few days prior to the meeting, that it was intended to address both sectors, given that both fisheries were subject to extreme depth restrictions since 2001, being constrained to 20 fm or less north of Pigeon Point. The STAT had analyzed a number of alternatives for the recreational fishery alone and added an analysis of time blocking for both fisheries in 2001 and 2017, as the request was to provide a time block at 2001, and consider other time blocks as appropriate. The time blocking at 2001 and 2017 resulted in right-shifted peaks in recreational and commercial selectivity after the 2017 time-period (Figure 5). While minor additional access to deeper depths has been allowed since 2017, the shift was more extreme than reasonable and appeared anomalous, and the added selectivity blocks produced higher catch at SPR50% and a more depleted stock which was counter intuitive given the portion of the biomass still inaccessible to the fishery.

The CDFW representative noted the importance of evaluating the 2001 time block to capture the change in depth restrictions for both sectors, even if the model proves robust given input received from stakeholders and the regulation history itself. The current base model assuming selectivity is asymptotic for both sectors does not acknowledge the lack of data from the substantial areas (up to 50% of habitat for the stock) that have been closed to fishing since 2001. The representative suggested that the outstanding request for selectivity blocked in 2001 would be needed to fully evaluate alternatives that represent the regulatory history. The subcommittee also discussed use of likelihoods, AIC scores, improvements in fit, and realism given the regulatory history, and evaluation of the robustness of stock status compared to the results from the base model in determining whether the base model should stand. While selectivity cannot completely address the

lack of composition data from the areas closed to fishing, the representative argued that it can at least be acknowledged through application of parsimonious time blocking in a reasoned year. Based on these responses, the GFSC does not recommend revising the base model adopted by SSC in June.

Squarespot rockfish

The first length-based data-moderate stock assessment for squarespot rockfish in California was reviewed by the GFSC on June 21, 2021 and by the full SSC on June 23, 2021. The proposed assessment estimated a 2021 depletion of 37%, which is below the management target of 40%. The SSC endorsed the assessments as the best scientific information available and suitable for informing management decisions, however the Council delayed adoption of the California assessment pending some additional considerations regarding additional sources of length data information and evaluation of selectivity considerations.

Dr. Jason Cope as the STAT lead briefed the GFSC on the results of these additional model runs. There were two requests to the STAT, and these are very similar to both quillback rockfish and copper rockfish, related to input new data, and particularly to selectivity model assumption. The difference from these other species is that squarespot rockfish is a much smaller species and the fisheries are essentially only fishing for the spawning stock.

Request 1: Evaluate estimation of separate dome-shaped selectivity curves for recreational and commercial fisheries after 2001 south of Point Conception. In particular, add a time block starting in 2001 to each of recreational and commercial selectivities.

Rationale: Given the large percentage of habitat area closed to fishing in the CCA, MPAs and RCAs, additional grounds were closed to fishing, making more of the offshore adult biomass inaccessible, which can be reflected by a stronger dome shape to the selectivity after implementation of closures that cover almost 50% of the grounds predominantly in deeper waters where larger adults are expected to be found. The assumption of dome shaped selectivity prior to 2001 is reasonable given the distance of offshore banks and islands up to 100 miles offshore (i.e., Cortes bank).

STAT Response: There was not a south of Point Conception model. There was a squarespot model, most of them were probably south of Point Conception, and the commercial and recreational fisheries were only one fishery since there was basically no commercial fishery. Allowing the model to estimate dome-shaped selectivity results in selectivity dropping dramatically before females reached L_{∞} . The STAT pointed out a couple of attributes that led to this: 1) post-2001, the population size that was being selected for was well below L_{∞} , although there was a portion of fish that were around L_{∞} ; 2) the L_{50} value (around 14 cm) leads to selecting only the mature female spawning biomass. The estimated dome-shaped selectivity also moves the initial selectivity to the right, leaving an extraordinarily small amount of fish available to the fishery, and creating cryptic biomass for the entire stock post-2001.

In terms of the fits to the mean length data, the reference model did not have the ability to break into two different time periods (i.e., pre-2001 and post-2001), differently from the dome-shaped selectivity which was able to break the two periods. However, both fits were very similar even though the reference model dropped more across 2013-2020. The composite fit to the length data

across all years provided a better fit in the dome-shaped model, however, it was hard to distinguish looking at the individual years.

There were essentially two states of nature and selectivity was the only source of uncertainty: 1) state of nature that exists when you have a logistic selectivity or assume a dome-shaped pre-2001. On both, for the entire time period, the result was an estimation of the population dynamics with very narrow error bounds because all other parameters were fixed in the model; 2) state of nature that exists when you have a couple of combinations of a dome-shaped post-2001. The most extreme model (i.e., dome-shaped pre and post-2001) led to cryptic biomass in both time periods. The dome-shaped post-2001 option estimated a much higher population size, hid a lot of the population away from the fishery, and was highly uncertain. Overall, the logistic selectivity option was more constrained, and also offered a more certain estimate of the population trajectory. However, once uncertainty was allowed in both the scale and also the stock status the model became unstable, producing larger confidence bounds. The bottom line was more uncertainty and much more hidden cryptic biomass when freely estimating a separate dome-shaped selectivity post-2001; therefore, the reference model remains the most conservative of these explored models.

Request 2: Add the length data from the historical onboard CDFW CPFV surveys from the 1970s and 1980s from Crooke and Alley noted in Table 2 of the SSC Report.

Rationale: While the CRFS and MRFSS data may provide consistent sampling over time and space, the sample sizes for lengths from the MRFSS era are relatively low due to low sampling frequency and only sampling 30 anglers per day. Addition of these supplementary data sources will help increase the sample size providing more insight on the effects of the low sample size.

STAT Response: Although the three new length data sources were added to the models runs, the focus for this request was mostly on the addition of the 1970s and 80s data, because the addition of depths of CPFV Central California data (1987-1998) did not change the model. The composite fits of the length composition data using the new data (i.e., historical length composition 1970s and 80s) shows that the new data were poorly fit by the model. The issue with the new data was there are some larger individuals (30 - 40 cm) which would be out of the expected maximum length for square-spot rockfish considering the L_{∞} of 27 - 28 cm. Looking at the sensitivity scenarios, the model was most sensitive to the inclusion of the following years of data: 1977-1978 (scenario e); and 1986, 1989 (scenario l). Those were influential years that cause differences in model outputs, compared to the reference model, and have relatively high sample sizes. There is a table in the document that compares the sample sizes used in the new historical data, which are number of fish, with the reference model. The high sample sizes observed in the new historical data come from low sampled trips and are likely upweighted relative to the MRFSS data. There were two to three times as many samples in the new data (e.g., 1977 and 1978) than in any of the other years sampled. Also, the trips in the new data were fewer than the sampled fish, however, if starting with the sample sizes as trips, and not number of fish, those would look like RecFIN numbers and did not change the base model. This means the new historical data was heavily weighting these years using a different metric, numbers of fish, relative to the MRFSS data. There were a lot more sampled individual fish in this new data which was not fitting and caused issues in terms of reconciling these new data.

Discussion: The STAT and the GFSC discussed the presence of larger individuals in these early years of the historical data may be due to species misidentification which could potentially led to the contamination of the sample. Consistently larger samples, both in the size and the number of

individuals, overrides the assessment and does not fit the data, which led to the levels that were very similar to those observed for dome-shaped selectivity. Thus, it was noted a secondary state of nature with a lot more uncertainty, not as much as observed with the dome-shaped selectivity, but with much more uncertainty than observed with the base model. It was speculated that speckled rockfish could be the misidentified species and that could be a potential issue to consider. It was also asked if these larger fish are entering the model as landings or another estimate. In terms of the nature of sampling, Dr. John Budrick (CDFW) recognized that some of the fish are large enough that they may be misidentified speckled rockfish and probably could have been dropped out using a maximum length filter, as has been done for other similar species like gopher rockfish and copper rockfish in the past. Also, differences from the onboard sampling are a consideration but it did not connect to an estimate, as well as the length composition. It was also pointed out, for instance, that inconsistency in the sampling over space and time as well as the potential for difference in sampling protocols, were part of the reason CDFW provided MRFSS as opposed to incorporating all the historical data from the outset. It was also discussed that if some larger fish would have been fished out over time, which could be the reason for not catching larger fish anymore, due to the combination of both fishing mortality and the natural mortality. That said, the 400 mm class fish are very unlikely to be squarespot rockfish. The STAT pointed out that unless L_{∞} and growth curves were not correct, the CVs on L_{∞} would have to be 30-40% to justify some of the sizes seen in these samples. The bottom line in this discussion was that there are many questions to explore about how squarespot rockfish data in this particular data set may be useful and it would be worthwhile to have more critical examination before putting the additional lengths in the squarespot assessment.

Bonus Request: Putting together the selectivity block and new data.

Bonus STAT Response: The bonus analysis considered the exploration of the new data together with the supposition that there was also a dome-shaped selectivity pre and post-2001. If it's not assumed dome-shaped post-2001, the result is the reference model that has low uncertainty, though the uncertainty is likely underestimated considering that essentially all the parameters were fixed except selectivity. On the other hand, if a dome-shaped selectivity with a very small amount of selected fish for length classes is assumed, that leads to higher uncertainty. The result of using poorly fit data was the high stock status estimate, which could indicate that there's an unstable point for multiple reasons, reflecting uncertainty in both the scale and the depletion. Although the assumption of dome-shaped selectivity was the preferred option and fits the data significantly better based on AIC, resulting uncertainty should be considered. The model was very sensitive to that result, invoking a lot of uncertainty in the model to justify those parameter values.

STAT Conclusion: Overall, there are some issues with the new data that was poorly fit with dome-shaped selectivity post-2001 resulting in a large cryptic biomass, which the model was very sensitive to, and led to a lot of uncertainty to justify the required parameters values. Given that is a fishery that fishes only spawning biomass and that the model is less stable when using a dome-shaped selectivity adding more parameters, there is no strong justification for changing the accepted reference model. However, there is definitely a future research recommendation to validate historical data and evaluate strong assumptions that come with the dome-shaped selectivity.

Discussion: In terms of using selectivity assumptions as states of nature for a decision table, the uncertainty bounds were so great they are not useful as an alternate state. It also was noted that there is actually a larger proportion of the habitat that was in RCA's historically which could

protect a large proportion of the biomass. The large proportion of the biomass that hasn't been available to the fisheries in the last 20 years or so when the Cowcod Conservation Areas, Rockfish Conservation Areas and Marine Protected Areas were implemented, needs to be considered. Therefore, some cryptic biomass would make sense; however, further consideration and future research is needed.

Catch-Only Projections

The GFSC received a presentation from Dr. Owen Hamel of the NWFSC providing catch streams and model results from catch-only projections for arrowtooth flounder, canary rockfish, darkblotched rockfish and petrale sole, as well as a catch report for yelloweye rockfish. The catch-only projections were conducted by graduate students participating in a modeling course at the University of Washington under the supervision of NWFSC staff. For each catch-only projection, comparisons were made between the projected catches from the last assessment and the catch streams used in the new catch-only projection, which were from the GEMM database from the West Coast Groundfish Observer Program (WCGOP) or were projections provided by the GMT. Projected biomass from the last assessment and projected biomass from the new catch-only projection were compared to examine differences between projected and realized catches. Any large differences between the catch streams or unexpected biomass values were noted below. No concerns with the catch-only projections were identified by the GFSC. The results were endorsed for use in management by the GFSC as representing the best scientific information available.

Arrowtooth Flounder Catch-Only Projection

This catch-only projection was provided by Mr. Giancarlo Correa of Oregon State University (OSU) and Drs. Chantel Wetzel and Owen Hamel of NWFSC. The arrowtooth flounder catch-only projection based on the 2017 assessment update used total removals for 2017-2019 from the GEMM reports, while catches for 2000-2022 were provided by the GMT and catches for 2023-2032 were assumed equal to ABC values. Actualized catch from the GEMM and values provided by the GMT were around 10% or less of the assumed catch. Scientific uncertainty buffer fractions were based on this being a category 2 assessment ($\sigma = 1.0$) and $P^* = 0.40$ was applied. Given the large magnitude of differences in catch, the projected depletion in 2023 went from 35.6% to 108.2% with the updated values, and the ABC increased from 8305 mt to 18632 mt. Note that the 2032 Scientific Uncertainty is below the buffer for category 3, which may be worth considering relative to prioritization for assessment before then.

Canary Rockfish Catch-Only Projection

This catch-only projection was provided by Mr. Giancarlo Correa of OSU and Dr. Chantel Wetzel of the NWFSC. The canary rockfish catch-only projection based on the 2015 assessment and catch-only projections in 2017 and 2019 used total removals for 2015-2019 from the GEMM reports, while catches for 2020-2022 were provided by the GMT and catches for 2023-2032 were assumed equal to ABC values. Actualized catches for 2015-2019 were consistent with the values assumed in the 2019 catch-only projection. The updated value for 2020 was appreciably lower than previously assumed, presumably due to the COVID-19 pandemic. Projected impacts provided by the GMT were approximately 60% of the full attainment assumed for 2021-2022 in the 2019 catch-only projection. Scientific uncertainty buffer fractions were based on this being a category 1 assessment ($\sigma = 0.5$) and $P^* = 0.45$ was applied. Given the moderate differences in catch assumptions, projected depletion in 2023 increased from 53.7% to 55.5% with the updated values, and the ABC increased from 1285 mt to 1338 mt.

Darkblotched Rockfish Catch-Only Projection

This catch-only projection was provided by Ms. Qi Lee of the University of Washington (UW) and Dr. Chantel Wetzel of the NWFSC. The darkblotched rockfish catch-only projection based on the 2017 assessment update and catch-only projections in 2019 used total removals for 2017-2019 from the GEMM reports, while catches for 2020-2022 were provided by the GMT and catches for 2023-2032 were assumed equal to ABC values. Actual catch for 2017-2020 were consistent with the values assumed in the 2019 catch-only projection. Projected impacts provided by the GMT were approximately 55% of the full attainment assumed for 2021-2022 in the 2019 catch-only projection. Scientific uncertainty buffer fractions were based on this being a category 1 assessment ($\sigma = 0.5$) and $P^* = 0.45$ were applied. Given the differences in catch assumptions in the later portion of the time catch time series, projected depletion in 2023 increased from 52.5% to 54.1% with the updated values, and the ABC increased from 786 mt to 820 mt.

Petrale Sole

This catch-only projection was provided by Ms. Qi Lee of the UW. The petrale sole catch-only projection based on the 2019 assessment update used total catch for 2013-2018 from the GEMM reports to address changes, while catches for 2020-2022 were provided by the GMT and catches for 2023-2032 were assumed equal to ABC values. Actualized catch for 2019 was 70% of the previously assumed values in the 2019 catch-only projection, while 2018 and 2020 were largely consistent with the values assumed previously. Projected impacts provided the GMT for 2021-2022 were equal to those used in the 2019 catch-only projection assuming full attainment. Scientific uncertainty buffer fractions were based on this being a category 1 assessment ($\sigma = 0.5$) and $P^* = 0.45$ were applied. The projected depletion in 2023 increased from 30.0% to 31.2% with the updated values, and the ACL increased from 3365 mt to 3485 mt.

Yelloweye Rockfish Catch Report

The catch report was provided by Mr. John Wallace of the NWFSC, based on the 2015 assessment and catch-only projections in 2017 and 2019, using the catch for 2015-2019 based on GEMM reports. The 2020 catches are from GMT scorecard with adjustments for bycatch and discard estimates based on catch and allocation of target species. The recent catches in all years have been below the respective ACLs.

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Subcommittee Members Present

- Dr. John Budrick, California Department of Fish and Wildlife, San Carlos, CA
- Dr. Fabio Caltabellotta, Oregon State University, Corvallis, OR
- Dr. John Field, National Marine Fisheries Service Southwest Fisheries Science Center, Santa Cruz, CA
- Dr. Melissa Haltuch, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
- Dr. Owen Hamel, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
- Dr. Jason Schaffler, Muckleshoot Tribe, Auburn, WA (Co-Chair for this meeting)
- Dr. Tien-Shui Tsou, Washington Department of Fish and Wildlife, Olympia, WA
- Dr. Will White, Oregon State University, Corvallis, OR (Co-Chair for this meeting)

Stock Assessment Teams

- Dr. Jason Cope; Copper, Quillback, Squarespot Rockfish, and Vermilion and Sunset Rockfishes; National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
- Dr. E.J. Dick; Vermilion and Sunset Rockfishes; National Marine Fisheries Service Southwest Fisheries Science Center, Santa Cruz, CA

Dr. Vladlena Gertseva; Spiny Dogfish; National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Kelli Johnson; Lingcod; National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Brian Langseth; Copper Rockfish, Quillback Rockfish, and Squarespot Rockfish; National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Melissa Monk; Vermilion and Sunset Rockfishes; National Marine Fisheries Service Southwest Fisheries Science Center, Santa Cruz, CA
Dr. Ian Taylor; Spiny Dogfish; National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Dr. Chantel Wetzel; Copper Rockfish, Quillback Rockfish, and Squarespot Rockfish; National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Ms. Alison Whitman; Copper, Quillback, and Vermilion and Sunset Rockfishes; Oregon Department of Fish and Wildlife, Newport, OR

Other Attendees

Ms. Camille Ayrea, Oregon Department of Fish and Wildlife, Brookings, OR
Ms. Susan Chambers, West Coast Seafood Processors Association, GAP, Charleston, OR
Mr. John DeVore, Pacific Fishery Management Council, Portland, OR
Mr. Bob Dooley, Pacific Fishery Management Council, Half Moon Bay, CA
Mr. Ben Enticknap, Oceana, Portland, OR
Ms. Heather Hall, Washington Department of Fish and Wildlife, Pacific Fishery Management Council, Olympia, WA
Ms. Gretchen Hanshew, National Marine Fisheries Service West Coast Region, Seattle, WA
Dr. Jim Hastie, National Marine Fisheries Service Northwest Fisheries Science Center, Seattle, WA
Mr. Christian Heath, Oregon Department of Fish and Wildlife, Newport, OR
Mr. Kenyon Hensel, Crescent City, CA
Dr. Allan Hicks, International Pacific Halibut Commission, Seattle, WA
Ms. Melanie Howey, Pacific States Marine Fisheries Commission, Brookings, OR
Mr. Harrison Ibach, GAP, McKinleyville, CA
Mr. Bill James, Salem, OR
Mr. Will Jasper, Makah Tribe, Neah Bay, WA
Dr. Galen Johnson, Northwest Indian Fisheries Commission, SSC, Olympia, WA
Mr. Galeeb Kachra, National Marine Fisheries Service West Coast Region, Seattle, WA
Ms. Keeley Kent, National Marine Fisheries Service West Coast Region, Seattle, WA
Ms. Mel Mandrup, California Department of Fish and Wildlife, GMT, West Sacramento, CA
Ms. Heather Mann, Midwater Trawlers Cooperative, Newport, OR
Ms. Lynn Mattes, Oregon Department of Fish and Wildlife, GMT, Newport, OR
Ms. Valerie Miranda, Oregon Department of Fish and Wildlife, Astoria, OR
Ms. Abby Moyer, National Marine Fisheries Service West Coast Region, GMT, Lacey, WA
Mr. Corey Niles, Washington Department of Fish and Wildlife, Pacific Fishery Management Council, Olympia, WA
Mr. Mike Okoniewski, Pacific Seafoods, CPSAS, Woodland, WA
Mr. Brad Pettinger, Brookings, OR
Mr. Todd Phillips, Pacific Fishery Management Council, Portland, OR
Mr. Joe Petersen, Northwest Indian Fisheries Commission, GMT, Forks, WA
Ms. Katie Pierson, Oregon Department of Fish and Wildlife, GMT, Newport, OR

Mr. Dan Platt, Salmon Trollers Marketing Association, GAP, Fort Bragg, CA
 Mr. Gerry Richter, B & G Seafoods, Inc., GAP, Santa Barbara, CA
 Ms. Corey Ridings, Ocean Conservancy, Pacific Fishery Management Council, Santa Cruz, CA
 Ms. Whitney Roberts, Washington Department of Fish and Wildlife, GMT, Olympia, WA
 Ms. Michele Robinson, Oceanbeat Consulting, LLC, Olympia, WA
 Dr. Will Satterthwaite, National Marine Fisheries Service Southwest Fisheries Science Center, SSC, Santa Cruz, CA
 Dr. Kayleigh Somers, National Marine Fisheries Service Northwest Fisheries Science Center, GMT, Seattle, WA
 Ms. Maggie Sommer, Oregon Department of Fish and Wildlife, Pacific Fishery Management Council, Newport, OR
 Mr. Daniel Studt, National Marine Fisheries Service West Coast Region, GMT, Long Beach, CA
 Mr. Dan Waldeck, Pacific Whiting Conservation Cooperative, GAP, Portland, OR
 Mr. Dan Yoakum, Fort Bragg, CA
 Mr. Louis Zimm, Sportfishing Association of California, San Diego, CA

SSC Recusals for this Meeting		
SSC Member	Issue	Reason
Dr. John Budrick	Lingcod, Copper Rockfish, Quillback Rockfish and Squarespot Rockfish	Dr. Budrick was on the STAT for these assessments.
Dr. Owen Hamel	All assessments	Dr. Hamel supervises STAT members on these assessments.
Dr. Tien-Shui Tsou	Copper Rockfish and Quillback Rockfish	Dr. Tsou was on the STAT for these assessments.

GFSC Notes:

Lingcod

Dr. John Budrick asked whether the cannibalistic nature of this species was explored as a potential driver of the magnitude for the difference observed in the natural mortality between north (higher M) and south (lower M) given the higher stock status north than south. He also noted that a Ricker

stock-recruitment curve as opposed to a Beverton-Holt stock recruitment curve might be another way to address the potential for greater cannibalism with increased abundance, noting that lingcod are often caught with substantial sized lingcod in their throats/stomachs or are caught in the process of latching on to other lingcod being reeled up. Research by ODFW has shown that lingcod predate primarily on rockfish less than 300 mm, but the dimensions of lingcod being long, skinny, and less spiny may allow them to consume larger lingcod than that. It was noted during the review that they are likely their own greatest source of natural mortality as only so many sea lions and sharks are expected to take them and they have relatively few alternative predators being near apex on the reef.

The STAR Panel discussed lingcod cannibalism leading to a request to explore the Lorenzen mortality function to understand the effect of younger, smaller individuals experiencing a higher natural mortality rate because of predation by larger older individuals of the same species. The likelihood table for the Lorenzen natural mortality exploration suggested that Lorenzen mortality may be a realistic dynamic in this case. The exploration of the Lorenzen function is captured in research recommendations for the next assessment.

Dr. Theresa Tsou (WDFW) asked if the age and length sample data were comparable and if there were any biases in age sampling. It was also asked if the STAR panel had any recommendation to address the tension between the age and length data and how to resolve that from a port sampling perspective. During the STAR panel this issue was intensively discussed to understand if there were biases in sampling age structures. It is possible that refusals by processors or fishermen to allow sampling could potentially lead to bias.

There were some indications of some biases in recent years, looking at broadly aggregated length and age data, in which sampling was a little bit sparse. It was also pointed out that differences in the size and age structure from two fisheries (live vs. dead fixed gear fishery) would lead to bias in the age data. Resolving the representative nature of these data with respect to these different fishing strategies could relieve some of the tension in the model.

Vermilion and Sunset Rockfishes

Research in Hyde et al (2008), Hyde and Vetter (2009), and Budrick (2016) found very few sunset rockfish even off Santa Barbara, but there is some more evidence from NMFS research showing encounters with sunset rockfish north of there. There is additional population structure within vermilion rockfish in this area, indicating three separate clusters with distinct allele frequencies. Note that most of the catch in the northern California model region is from just north of Point Conception, where sunset rockfish are more likely to occur, relative to further north. However, the assessment is for the entire area of California north of Point Conception and not weighted according to relative catch by area.

Perhaps 1/3 of the vermilion/sunset Dr. Budrick sampled in Southern California were sunset rockfish, whereas nearly none were sunset rockfish among those sampled from North of Point Conception.

Table 8 in the executive summary provides information on management breaks.

H. Ecosystem Management

1. Fishery Ecosystem Plan Five-Year Review

The Scientific and Statistical Committee (SSC) reviewed the draft Fishery Ecosystem Plan (FEP) five-year review and discussed the draft of Chapter 5, Ecosystem Science in the Council Process. The SSC appreciates the Ecosystem Workgroup's (EWG) efforts to develop the FEP and offers the following comments.

The SSC suggests the EWG could enhance the potential use of the FEP as a guidance document by further describing how the ideas in section 5.1 (Ecosystem Information in Support of Fisheries Management) could be applied in the Pacific Council's process and how that could affect Council decisions. Some additional examples that could be included in section 5.1.1 (Ecosystem considerations) are the use of ecosystem information to define time periods used for reference points as done by the North Pacific Council or using ecosystem information to support decisions to use dynamic reference points. The SSC also suggests another subsection could be added to describe the incorporation of ecosystem information into harvest control rules, as with Pacific sardine. The SSC recognizes that scientific advice on these topics is evolving and looks forward to the Council Coordinating Committee's Scientific Coordination Subcommittee meeting next year focused on the use of ecosystem information in assessments and management to provide further guidance.

The SSC recommends that further development of more system-level indicators, mentioned in section 5.3, be balanced with more consideration of how new and existing indicators could be used to inform decisions. Work towards identifying Fishery Management Plan-specific indicators presented closer in time to catch-setting decisions would be one way forward. Identifying how system-level indicators could be used to inform cross-Fishery Management Plan decisions may also be beneficial. Another workshop reviewing the full suite of indicators in the Ecosystem Status Report, as was done in 2013, could also lead to guidance on further indicator development.

The SSC supports the ongoing development of the FEP and could review a final draft if requested by the Council.

SSC Notes:

A potential challenge of incorporating ecosystem information into management advice is the perception that the only opportunity for doing so results in reducing harvest. However, the SSC discussed that ecosystem information incorporated into stock assessment models and harvest control rules could have implications for OFLs, while ecosystem information could also be used to influence the scientific uncertainty buffer between the OFL and ABC. Including ecosystem information in decision tables, as described in section 5.1.3, could lead to increases or decreases.

2. Climate and Communities Initiative – Final

The Scientific and Statistical Committee (SSC) reviewed the report on the outcome of the Fisheries Ecosystem Plan Climate and Community Initiative presented in the summary report ([Agenda Item H.2.a, CCCT Report 1, September 2021](#)) and offers the following observations and recommendations.

The SSC acknowledges that this report is not conclusive or prescriptive on actions to take to address the impacts of climate change on fisheries and fishing communities. However, the report

provides a number of useful recommendations. The SSC has the following recommendations that relate to incorporation of climate considerations into science supporting fishery management:

- 1, a, i. The SSC agrees with the proposal to incorporate climate variability into Council assessments, and notes that this recommendation is already incorporated in Chapter 5 of the revised Fisheries Ecosystem Plan. However, the SSC acknowledges that there are challenges, for example in incorporating climate considerations into the current fisheries forecast models, due to the time scales they target. New and better regional oceanographic models that can forecast 12 years would be needed to be consistent with stock assessment forecasts.
- 1, a, ii. The SSC notes that the Council has its own prioritization schedule for stock assessments, which may be inconsistent with prioritization based on climate vulnerability assessments. There is a need to develop a path to incorporate NOAA's climate vulnerability assessments into the Management Strategy Evaluations used by the Council.
- 1, a, iii. The SSC agrees that there is a need to improve communication between the Integrated Ecosystem Assessment (IEA) team, management teams, and advisory bodies. For example, although salmon forecasts and ecosystem status reports come out at the same time, there is no clear process for exchanging or incorporating ecosystem information into the forecasts. In most other cases, assessments and projections reach the Council at a different meeting than the IEA report.
- 2, a, ii, 3. The SSC agrees that there is a need to incorporate climate information summarized in the IEA report into management and not only increase the number of indicators included in the IEA report. The SSC acknowledges there are different ways to incorporate climate variability into management, for example in stock assessments and harvest control rules, but there is a need for concrete paths to do so. In addition, the SSC sees the necessity to identify areas where research is still needed, in particular on the state of the art on how climate information is included in harvest control rules and stock assessments in other systems, and how best practices can be incorporated in the Council management process.

The SSC is willing to work with other Council advisory bodies to accomplish the recommendations in this report. The SSC also notes that the need for clear paths to incorporate climate information into management is the topic of the upcoming meeting of the Council Coordinating Committee's Scientific Coordination Subcommittee to be held next August in Sitka, Alaska.

SSC Notes:

The question on the continuation of the Climate initiative was brought up, but the SSC has no recommendation at this point.

C. Groundfish Management, Continued

8. Initial Harvest Specifications and Management Measure Actions for 2023-2024 Management

The Scientific and Statistical Committee (SSC) reviewed [Agenda Item C.8, Attachment 1](#) and the [GMT008 table](#) (Draft Annual Groundfish Harvest Specifications) on the Pacific Fisheries Information Network. The SSC reviewed 1) the overfishing limits (OFLs) for 2023 and 2024 under default harvest control rules, 2) the category designation for each stock and area, and 3) the

constant or time-varying sigmas (i.e., increasing scientific uncertainty with the age of assessment) used to calculate annual acceptable biological catch (ABC) buffers.

Reviewed OFLs were obtained directly from 2021 assessments (including updates and projections) and from previously conducted assessments and projections. Changes made since Attachment 1 was produced include correcting the Dover sole ACL to 50,000 metric tons; revising quillback rockfish in Washington to be category 3 and therefore having a constant OFL; updating projections for quillback rockfish off Oregon to reflect updated Groundfish Management Team advice on 2021 and 2022 removals; and changing greenstriped rockfish to category 3 given when the assessment was conducted (2009).

Further review of the spiny dogfish assessment, the stock designations for copper rockfish, and additional age data for copper and quillback rockfishes will be subjects at the “mop-up” review panel on September 29th and 30th. Uncertainty remains as to which species will be included in the Nearshore Rockfish South complex for 2023-2024, in particular if copper and quillback rockfishes will be included in that complex. Therefore, at the November meeting, the SSC expects to review OFLs/OFL contributions for spiny dogfish, copper rockfish off California, quillback rockfish off of California, the Nearshore Rockfish South complex, and in other cases if alternative projections are requested or new discrepancies discovered. In addition, the SSC has increasing concerns with how species that have been fully assessed are managed within complexes, including those above target levels (e.g., vermilion) for which recent catches have been greater than their contributions to the complex.

The SSC conditionally endorses the values in GMT008 with the changes noted above, although it has not checked every value in that table. The SSC will review all values before the November meeting.

The SSC expresses appreciation to the Northwest Fisheries Science Center and Southwest Fisheries Science Center stock assessors and their co-authors for completing the assessments and additional analyses to provide management advice with respect to the specifications process.

SSC Notes:

4.4% of the OFL contribution from the northern California vermilion/sunset will be assigned to north of 4010 for complex contributions.

CA N Vermilion/sunset is category 1 - this has been fixed in the database.

SSC should find the statement about assigning assessments to category 3 after 15 years and record this somewhere in a more formal manner.

Note that category “3 (year based)” is a misnomer in the GMT008 table

This is the last cycle that Dover sole ACL of 50,000 mt will be used

If the SSC were asked to consider the alternative for black rockfish, we would take a look at whatever analysis is available. There is a request for NWFSC analysis for OR black rockfish in the supplemental ODFW report.

Rounding rules – OFLs and ABCs are reported more precisely for complex contributions, but intention is to the nearest metric ton in C8 attachment 1, but actually with “.00” appended to many of these – should be fixed in final to avoid view of greater precision than actually there.

E. Administrative Matters

6. Membership Appointments and Council Operating Procedures

The Scientific and Statistical Committee (SSC) reviewed proposed changes to the Council Operating Procedures (COP) 2, 3 and 4 ([Agenda Item E.6, Attachment 3, September 2021](#)). The SSC also discussed needs for expertise that should be prioritized in the upcoming call for nominations for at-large SSC seats.

Changes to COP 4

The SSC discussion of changes to COPs focused on proposed changes to COP 4 regarding Alternate Members for the SSC. The changes eliminate language from COP 4 that prohibited at-large SSC committee members from designating alternates. The revised COP would allow at-large members of the SSC who are unable to attend an SSC meeting to request an alternate subject to 30-day advance notice and approval by the Executive Director.

A primary concern of the SSC with regards to designating alternates is that the policy be consistent for at-large members and agency-appointed members. The proposed changes to COP 4 address this by eliminating language that specified that only agency-appointed members could designate alternates. An alternative policy to consider would be to disallow alternates for both agency and at-large seats except under exceptional circumstances as determined by the Executive Director. The treatment of requests for alternates for at-large and agency-appointed members should be consistent.

The SSC notes that, if designation of alternates is allowed, it is important to ensure that all alternates meet the same standards as formally appointed members regardless of whether alternates are for at-large or agency-appointed seats. These standards include strong scientific credentials, appropriate disciplinary expertise to substitute for the absent member, assurance that the individual will be scientifically objective and policy neutral, and documentation of any potential conflicts of interest. It is also important that any alternate be knowledgeable of how the SSC operates and be well prepared for the topics to be covered in the meeting as well as ongoing issues that may carry over from prior meetings. The current COP does require prior approval by the Executive Director who can ensure these qualifications be met. It would be useful to outline a vetting procedure that specifies qualifications for alternates, and consultation with the SSC chair may be advisable to ensure an alternate will meet the needs of the SSC for the meeting(s) they will attend.

The SSC notes that the current process of appointing all at-large members for concurrent three-year terms, or vacated seats only for the remainder of a three-year term, could be made more flexible by having offset terms for subsets of at-large seats such that two to three seats would be reappointed each year. This would enable the SSC to respond more quickly to changing needs for

expertise and could allow three-year appointments for appointees replacing a member that did not complete a three-year term. There is a typo in the first sentence of current COP 4 in the section titled Alternate Member. The sentence reads “request and alternate” and should read “request an alternate”.

Call for new SSC Nominations

The Council will soon be requesting nominations for appointment and re-appointments of at-large SSC members for three-year terms beginning in 2022. The SSC notes nominees with expertise in stock assessment and ability to serve on stock assessment review panels are high priorities. The Groundfish Subcommittee is in need of these additional at-large members to meet the demands of its workload. The SSC notes that the current slate of at-large members provide expertise in a variety of areas and maintaining membership that includes those areas of expertise is desirable. These include stock assessment, management strategy evaluation, acoustics, ecosystem science, oceanography, and economics, as well as fishery management plan-specific knowledge (e.g., groundfish, salmon, coastal pelagic species, and highly migratory species).

SSC Notes:

The possibility of having regular alternates formally designated or having a slate of pre-approved alternates with a range of expertise was raised. This could be helpful to ensure proper qualifications of alternates and to expedite approvals. However, it is unclear there is a need for this since there has not been a need to appoint alternates since 2015, and it may be difficult to recruit formal alternates.

The NPFMC can appoint an alternate but there has to be a formal alternate that is pre-approved and vetted. It might be worth exploring whether a similar policy might be useful for the PMFC.

Offset terms for subsets of at-large seats would also make it more feasible for an SSC member to take a leave of absence for a year and potentially be re-appointed to another at-large seat upon return.

There could be a slate of formal at-large alternates with expertise relevant to particular subcommittees.

7. Future Council Meeting Agenda and Workload Planning

The Scientific and Statistical Committee (SSC) discussed workload planning and has the following updates to our June 2021 statement under this agenda item.

The SSC recommends that the Salmon Methodology Review in mid-October include time for the SSC Salmon Subcommittee to discuss their June 2021 report with the Salmon Technical Team.

The SSC recommends three groundfish workshop topics for next year to inform the best practices documents, as described in [Agenda Item C.2.a, Supplemental SSC Report 1, September 2021](#). The SSC was informed of the request of the Council to revisit the sigma framework for Category 2 and Category 3 assessments and the Groundfish Subcommittee will use the post-mortem meeting to discuss the approach and personnel needed if this task is undertaken.

SSC Notes:

In November and/or March, we may want to discuss an IEA Workshop to talk about whether we still need all the indicators that are in the report-- we've been doing a lot of adding, without thinking about subtracting/overlap.

Three topics for GF workshops:

- *Examining approaches for applying the approved ROV methods in stock assessments.*
- *Developing methods for constructing abundance indices based on hook-and-line surveys.*
- *Exploring approaches to deal with large closed areas and other spatial issues in stock assessments.*

Proposed Workshops and SSC Subcommittee Meetings for 2021

Workshop/Meeting		Potential Dates	Sponsor/ Tentative Location	SSC Reps.	Additional Reviewers	AB Reps.	Council Staff
1	Groundfish Mop-up STAR Panel	September 29-30	Council/Webinar	Punt (Chair) & Groundfish Subcommittee Members	Cieri	GMT Richter	DeVore
2	Salmon Methodology Review	October 19-20?	Council/Webinar	Salmon Subcommittee members	NA	STT MEW	Ehlke
3	CSNA STAR Panel	Nov. 30 – Dec. 3	Council/Webinar?	Punt (Chair), Satterthwaite, Garcia-Reyes, Budrick, & Hamel	2 CIE	CPSMT CPSAS	Griffin DeVore
4	Post-mortem Review of the Groundfish Assessment Process	Fall/Winter 2021 After Assessment Cycle, TBD	Council/Webinar	Groundfish Subcommittee Members	Cieri	GMT Richter	DeVore
5	Proposed Workshop for Conducting Nearshore ROV Surveys and Using ROV Data in Stock Assessments	TBD	Council/TBD	TBD	TBD	GMT GAP	DeVore
6	Proposed Workshop to Develop Methods for Constructing Abundance Indices Based on Hook-and-line Surveys	TBD	Council/TBD	TBD	TBD	GMT GAP	DeVore

7	Proposed Groundfish Subcommittee Meeting to Explore Approaches to Deal with Large Closed Areas and Other Spatial Issues in Stock Assessments	TBD	Council/TBD	Groundfish Subcommittee Members	TBD	GMT GAP	DeVore
6	7 th National Meeting of the Scientific Coordination Subcommittee of the Council Coordination Committee	2022 TBD	NPFMC/ Sitka, AK	4 TBD	NA	NA	DeVore

SSC Subcommittee Assignments, September 2021

Salmon	Groundfish	Coastal Pelagic Species	Highly Migratory Species	Economics	Ecosystem-Based Management
Alan Byrne	John Budrick	André Punt	Michael Harte	Cameron Speir	Kristin Marshall
John Budrick	Fabio Caltabellotta	John Budrick	Fabio Caltabellotta	Michael Harte	John Field
Owen Hamel	John Field	Alan Byrne	John Field	Dan Holland	Marisol Garcia-Reyes
Michael Harte	Melissa Haltuch	John Field	Marisol Garcia-Reyes	André Punt	Melissa Haltuch
Galen Johnson	Owen Hamel	Marisol Garcia-Reyes	Dan Holland		Michael Harte
Will Satterthwaite	Kristin Marshall	Owen Hamel	Kristin Marshall		Dan Holland
Jason Schaffler	André Punt	Will Satterthwaite	André Punt		Galen Johnson
Ole Shelton	Jason Schaffler	Tien-Shui Tsou			André Punt
Cameron Speir	Tien-Shui Tsou	Will White			Will Satterthwaite
Tien-Shui Tsou	Will White				Ole Shelton
					Cameron Speir

Bold denotes Subcommittee Chairperson

ADJOURN