



SaMTAAC Meeting – January 22-23, 2020

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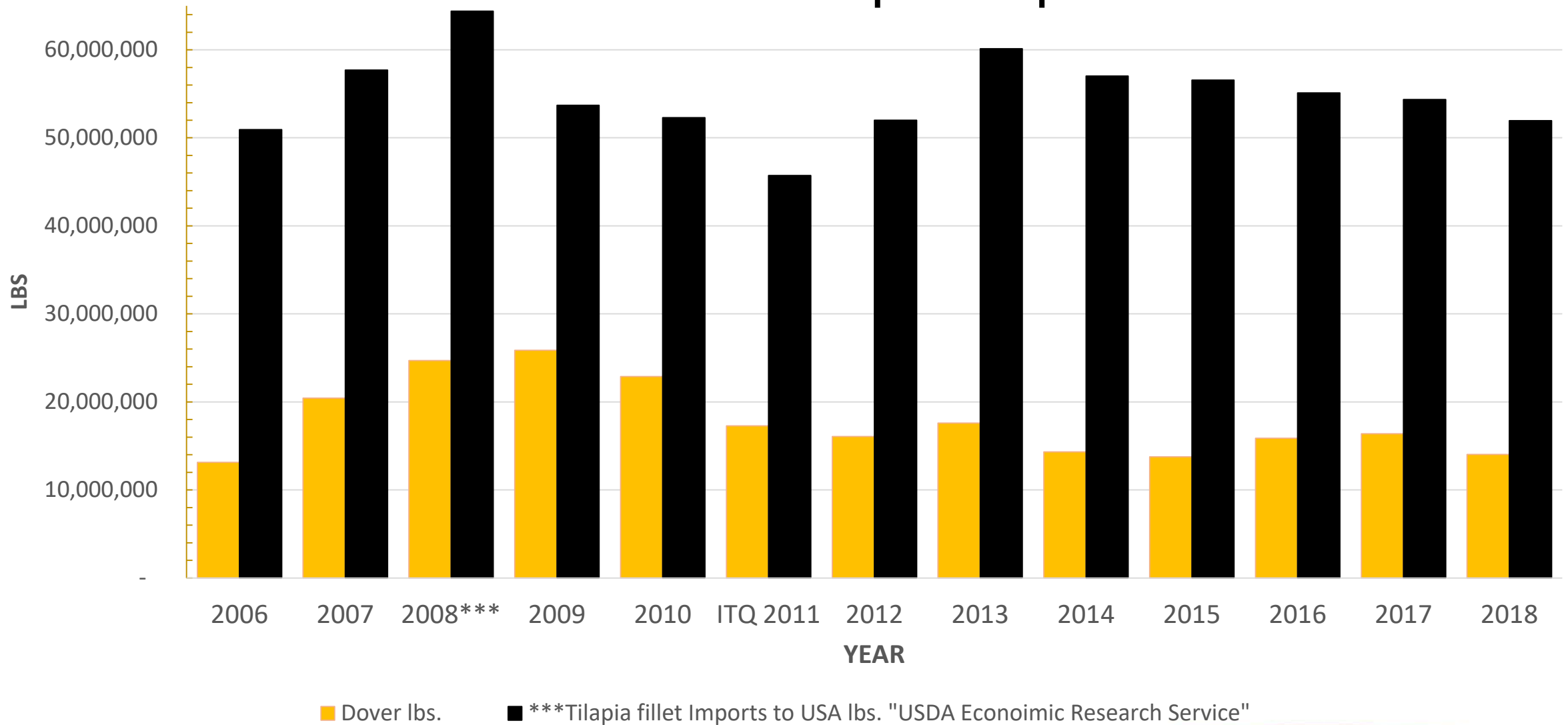
Landing and Import Data

YEAR	Black Cod Total lbs.	Black Cod Trawl lbs.	Black Cod Fixed Gear lbs.	Black Cod % Trawl	Black Cod % Fixed Gear	Dover lbs.	Dover* ACL lbs.	Ratio Dover to Black Cod	***Tilapia fillet Imports to USA lbs. "USDA Economic Research Service"	Frozen fillet Imports to USA lbs. "USDA Economic Research Service"
2001	12,378,941	5,736,421	6,642,520	46%	54%	15,134,716	16,402,373	2.64		
2002	8,304,804	3,474,481	4,830,322	42%	58%	13,743,601	16,402,373	3.96		
2003	11,527,958	4,892,052	6,635,906	42%	58%	15,469,819	16,402,373	3.16		
2004	12,559,720	5,332,976	7,226,744	42%	58%	14,843,706	16,402,373	2.78		
2005	13,232,129	5,297,702	7,934,427	40%	60%	15,194,241	16,481,739	2.87		
2006	13,051,350	5,597,530	7,453,820	43%	57%	13,132,921	16,675,746	2.35	50,927,480	163,983,186
2007	11,276,631	5,496,118	5,780,514	49%	51%	20,423,600	36,376,230	3.72	57,704,480	221,820,787
2008	12,544,288	6,380,170	6,164,118	51%	49%	24,700,562	36,376,230	3.87	64,399,282	221,748,649
2009	15,324,314	6,750,546	8,573,767	44%	56%	25,862,397	36,376,230	3.83	53,699,527	253,205,734
2010	14,548,287	5,599,735	8,948,553	38%	62%	22,872,933	36,376,230	4.08	52,281,104	332,389,808
ITQ 2011	13,562,822	3,816,197	9,746,625	28%	72%	17,268,788	55,115,500	4.53	45,711,313	292,005,734
2012	11,439,773	3,351,022	8,088,751	29%	71%	16,065,066	55,115,500	4.79	51,997,721	371,047,512
2013	8,796,434	3,097,491	5,698,943	35%	65%	17,584,049	55,115,500	5.68	60,123,000	352,474,000
2014	9,175,628	2,866,006	6,309,622	31%	69%	14,319,007	55,115,500	5.00	57,011,000	363,572,000
2015	11,047,351	3,242,996	7,804,355	29%	71%	13,752,420	55,115,500	4.24	56,562,000	348,459,000
2016	11,695,509	3,260,633	8,434,876	28%	72%	15,864,446	110,231,000	4.87	55,105,000	288,973,000
2017	11,702,123	3,683,920	8,018,203	31%	69%	16,391,350	110,231,000	4.45	54,349,000	266,828,000
2018	11,122,308	3,295,907	7,826,401	30%	70%	14,023,588	110,231,000	4.25	51,949,000	272,218,000
2019						12,735,456			Avg. 2006-2018	

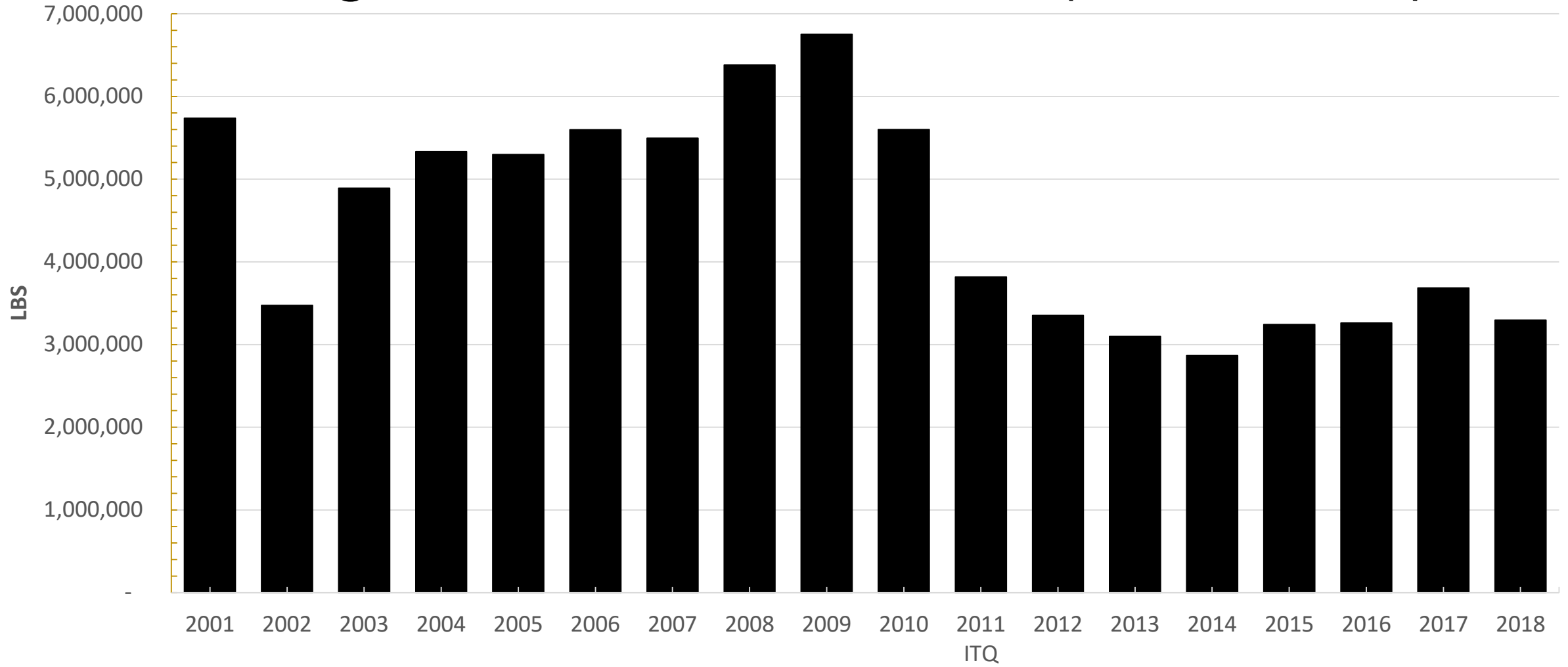
Landing and Import Data Summary

*approximated for some years		** Highest USA import year for fresh Tilapia	
		***Fresh Tilapia is the largest import competitor for fresh Dover & rockfish	
Avg. trawl sablefish lbs. 2001-2010		5,455,773	44% Trawl Sablefish % 2001-2010
Avg. trawl sablefish lbs. 2011-2018		3,326,772	30% Trawl Sablefish % 2011-2018
		23,464,873	Avg. 2007-2010 dover/year
		15,333,797	Avg. 2011-2019 dover/year
	138,004,169	Actual Dover landings 2011-2019	
	211,183,857	Dover if caught at 2007/2010 avg. rate for 2011-2019	
	(73,179,688)	Forgone opportunity if Dover landings held at prior IFQ year 4 avg.	
	8,131,076	Avg. annual lbs. increase if Dover caught at 2007-2010 rate	
	53%	% increase if Dover caught at 2007-2010 rate	

Dover lbs. vs. Fresh Fillet Tilapia Imports to the USA

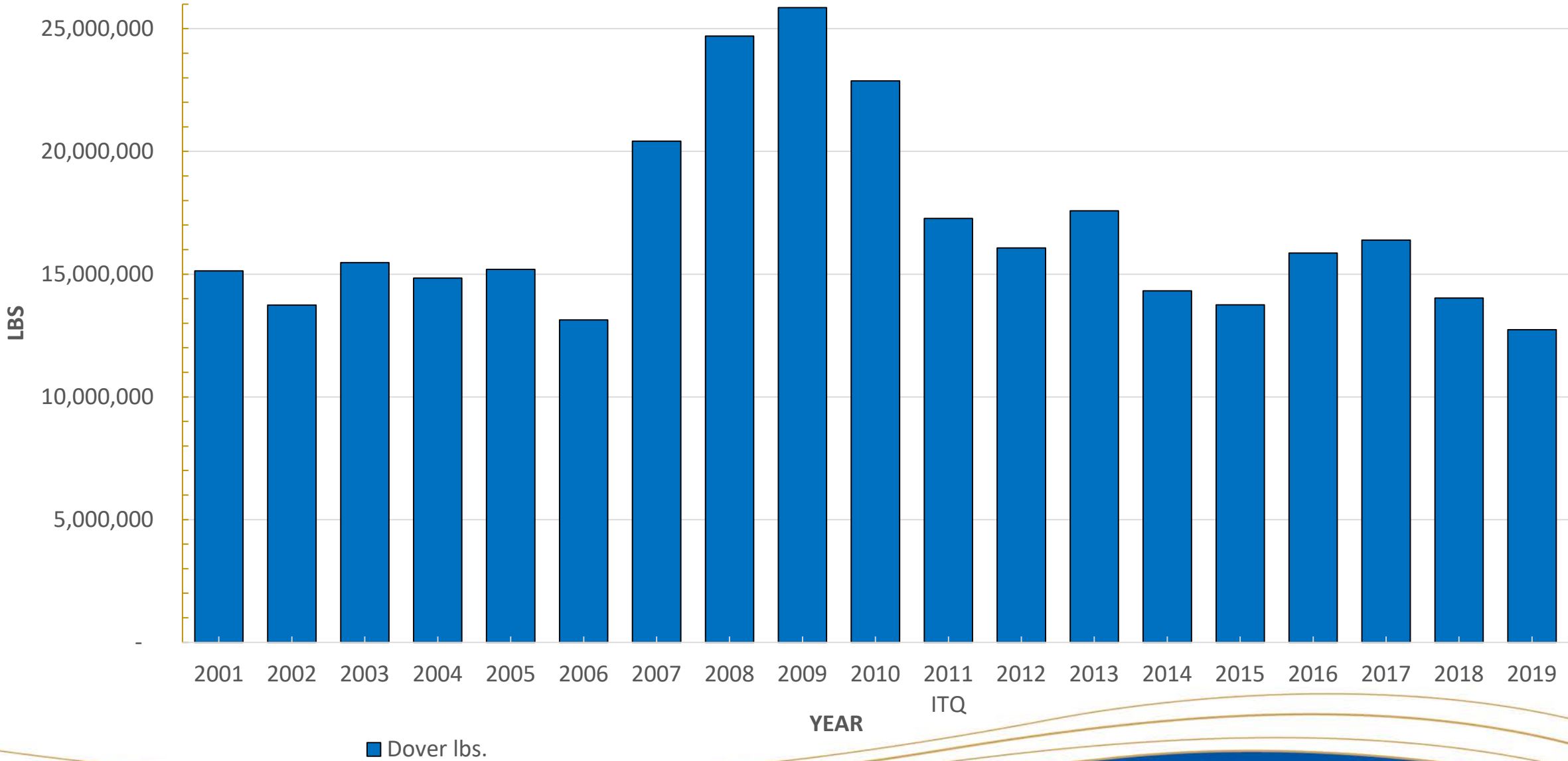


Landings for Black Cod Trawl (2001-2018)



■ Black Cod Trawl lbs.

Landings for Dover (2001-2019)



To conclude we have the following asks:

1. Restore the P&N to the original NMFS version.
(NMFS P&N prepared for and presented at the October 2019 SaMTAAC meeting)
2. Adopt a 4th alternative that eliminates gear switching. This needs to be in the ROA in order to cover the pre-IFQ historical past practices of the Trawl Fishery and provide the fullest scope of alternatives as provided in MSA and NEPA. We recommend a simple alternative that is time based and stair steps down on a percentage basis over time.
 - a. Option 1
 - Years 1-3: Initial fixed gear usage cap of a vessel limit of 3% of Quota pounds. (QP)
 - Years 3-6: Cap of 1.5% of QP
 - Year 6 no Gear Switching
 - b. Option 2
 - Option 1 with the provisions in Alternative 3 for active trawlers

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**THANK
YOU**

