



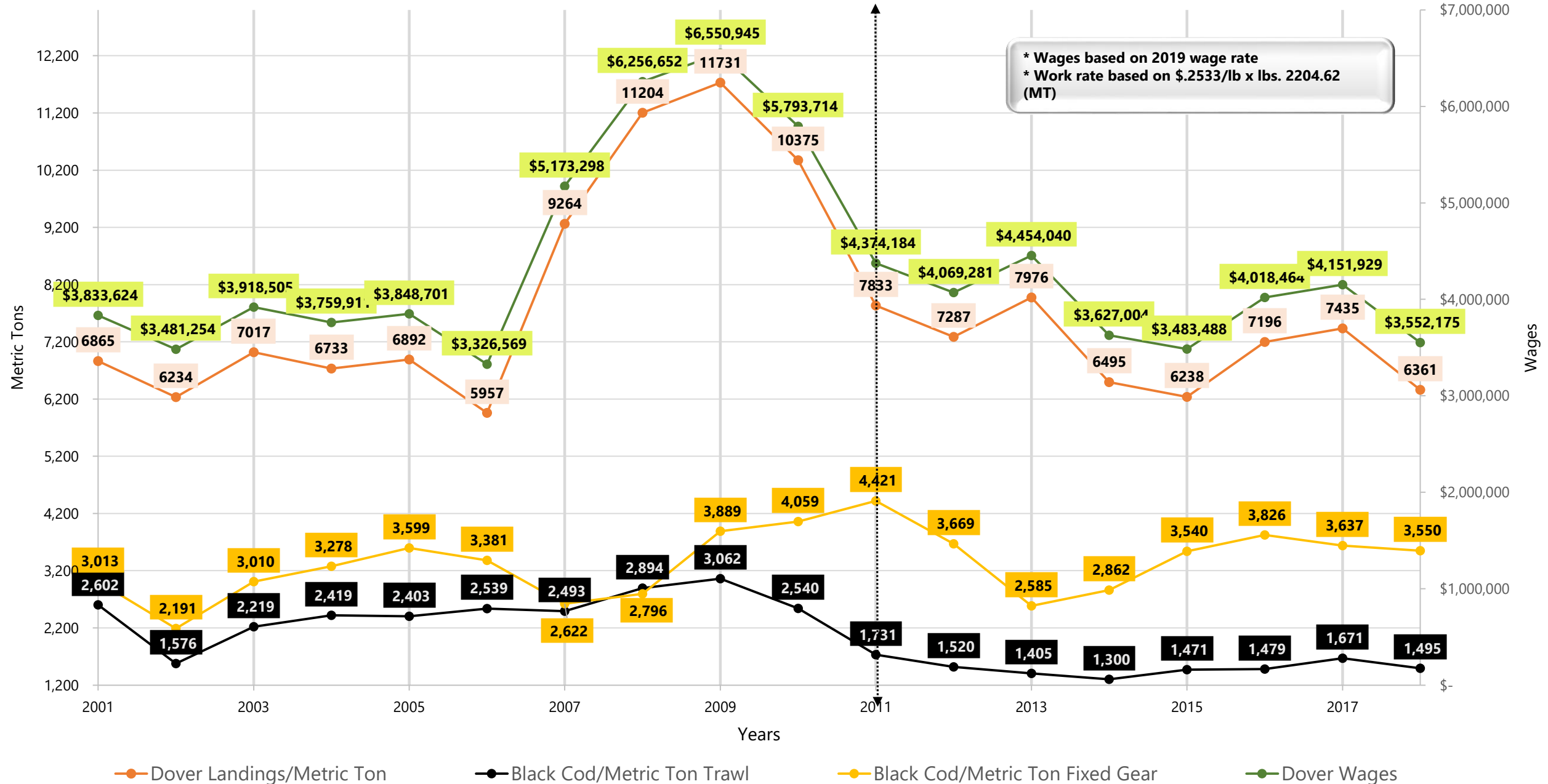
# SaMTAAC Meeting – October 9-10, 2019

## Trawl Stakeholder Proposal 2

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# WOC LANDING STATS PRE & POST A20 ITQ PROGRAM



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Ex. 2019 Sablesfish stock assessment,

Year	Sable mt. Total (all sectors)	Sable mt. Trawl	Sable mt. Fixed Gear	Sable % Trawl	Sable % Fixed Gear	Dover Landings MT	Dover ACL MT	Ratio Dover to Sable	Job hours for Dover	Wages for Dover per MT Adjusted to 2018 wage rate	per MT WR labor hours per MT WR Job days
										\$ 558.43	
										27.9	
									Job hours	Wages	Job days
2001	5615	2602	3013	46.3%	53.7%	6,865	7,440	2.64	191,534	\$ 3,833,624	23,942
2002	3767	1576	2191	41.8%	58.2%	6,234	7,440	3.96	173,929	\$ 3,481,254	21,741
2003	5229	2219	3010	42.4%	57.6%	7,017	7,440	3.16	195,774	\$ 3,918,505	24,472
2004	5697	2419	3278	42.5%	57.5%	6,733	7,440	2.78	187,851	\$ 3,759,911	23,481
2005	6002	2403	3599	40.0%	60.0%	6,892	7,476	2.87	192,287	\$ 3,848,701	24,036
2006	5920	2539	3381	42.9%	57.1%	5,957	7,564	2.35	166,200	\$ 3,326,569	20,775
2007	5115	2493	2622	48.7%	51.3%	9,264	16,500	3.72	258,466	\$ 5,173,298	32,308
2008	5690	2894	2796	50.9%	49.1%	11,204	16,500	3.87	312,592	\$ 6,256,652	39,074
2009	6951	3062	3889	44.1%	55.9%	11,731	16,500	3.83	327,295	\$ 6,550,945	40,912
2010	6599	2540	4059	38.5%	61.5%	10,375	16,500	4.08	289,463	\$ 5,793,714	36,183
<b>ITQ A20 2011</b>	<b>6152</b>	<b>1731</b>	<b>4421</b>	<b>28.1%</b>	<b>71.9%</b>	<b>7,833</b>	<b>25,000</b>	<b>4.53</b>	<b>218,541</b>	<b>\$ 4,374,184</b>	<b>27,318</b>
2012	5189	1520	3669	29.3%	70.7%	7,287	25,000	4.79	203,307	\$ 4,069,281	25,413
2013	3990	1405	2585	35.2%	64.8%	7,976	25,000	5.68	222,530	\$ 4,454,040	27,816
2014	4162	1300	2862	31.2%	68.8%	6,495	25,000	5.00	181,211	\$ 3,627,004	22,651
2015	5011	1471	3540	29.4%	70.6%	6,238	25,000	4.24	174,040	\$ 3,483,488	21,755
2016	5305	1479	3826	27.9%	72.1%	7,196	50,000	4.87	200,768	\$ 4,018,464	25,096
2017	5308	1671	3637	31.5%	68.5%	7,435	50,000	4.45	207,437	\$ 4,151,929	25,930
2018	5045	1495	3550	29.6%	70.4%	6,361	50,000	4.25	177,472	\$ 3,552,175	22,184

# WOC LANDING STATS PRE & POST A20 ITQ PROGRAM

	Sable mt. Total (all sectors)	Sable mt. Trawl	Sable mt. Fixed Gear	Sable% Trawl	Sable% Fixed Gear
<b>Sablefish</b>					
<b>Avg 01-10</b>	5658.5	2474.7	3183.8	43.7%	56.3%
<b>Avg11-18</b>	5020.3	1509.0	3511.3	30.1%	69.9%
<b>Difference</b>		<b>(965.7)</b>	<b>327.5</b>	<b>-13.7%</b>	<b>13.7%</b>
<b>Net % loss/gain of 11-18 avg./09-10 avg.</b>		<b>-39%</b>	<b>10%</b>	<b>-31%</b>	<b>24%</b>

**(97% increased landings over 2006 vs. 2009)**

<b>Dover ratio avg.</b>			
<b>Pre 2011</b>		<b>3.32</b>	
<b>After 2011</b>		<b>4.71</b>	
<b>Avg. dover</b>		<b>plus/minus</b>	<b>plus/minus</b>
<b>2007-10</b>	<b>10,644</b>	<b>mt</b>	<b>%</b>
<b>vs 2011-18</b>	<b>7,103</b>	<b>(3,541)</b>	<b>-33% (dover reduction)</b>

**Average wages**

**Max year \$ (6,550,945)**

**2007/2010**

**2010 from Avg**

**\$5,943,652**

**Average**

**Max year \$ (2,998,770)**

**2011/2018**

**2010 from 2018**

**\$3,966,320.63**

**low year**

**\$(1,977,332) gain/loss**

**-100% per year avg.**

# ALASKA FIXED GEAR UNDERATTAINMENT OF FIXED GEAR SABLEFISH – 2018

- 2019 estimated still fishing until 11/14/19
- 2020 estimated with expected 33% increase in Alaska quota in 2020

2018	TAC	Landings	Unharvested lbs.	Unharvested %
	25,800,434	20,801,226	4,999,208	19.4%
2019 YTD	TAC	Landings	Unharvested lbs. YTD	Unharvested % on 10/07
	25,969,783	17,528,750	8,441,033	67.5%
2019	TAC	Est. Landings @ 80%	Est. Unharvested lbs. if 20%	Unharvested if @20%
	25,969,783	20,775,826	5,193,957	20.0%
2019	TAC	Est. Landings @78%	Est. Unharvested lbs. if 23%	Unharvested if @23%
	25,969,783	20,256,431	5,713,352	22.0%
<b>TAC for entire AK Sablesfish Fishery is slated to rise by 33%. It is assumed Fixed Gear will rise by 33%</b>				
	TAC	Est. Landings @ 80%	Est. Unharvested lbs. if 20%	Unharvested if @20%
2020	34,539,811	27,631,849	6,907,962	20.0%
	TAC	Est. Landings @ 75%	Est. Unharvested lbs. if 20%	Unharvested if @20%
2020	34,539,811	25,904,859	8,634,953	25.0%
	TAC	Est. Landings @ 70%	Est. Unharvested lbs. if 30%	Unharvested if @30%
2020	34,539,811	24,177,868	10,361,943	30.0%

- The Japanese Sablefish market has declined in the last several decades from over 13,000MT to a number estimated to be under 6000MT. This has led to a "depression" in the Sablefish market that may exacerbate further before it improves.



# Trawl Stakeholder Proposal 2

- Allow only persons or entities that, as of the Control Date:
  - 1) owned trawl quota share;
  - 2) owned a vessel; AND
  - 3) landed at least 30,000 lbs. of trawl quota on their vessel using fixed gear in each of at least 3 years prior to the Control Dateto continue using fixed gear to harvest trawl quota pounds on their vessel up to the following limit (whichever is LEAST):
  - 1) the trawl quota currently owned;
  - 2) the trawl quota owned as of the Control Date; OR
  - 3) the highest annual landings on the owner's vessel of trawl quota caught using fixed gear in any year prior to the Control Date
- Allow leasing of trawl sector quota by trawlers (and prohibit leasing of trawl sector quota by fixed gear)
- Cap the total trawl quota that can be used for fixed gear at no more than 10% of allocated quota lbs.
- Allow trawlers to buy or lease sablefish from the Limited Entry Fixed Gear Tier sector fishery on the same basis and extent that fixed gear (non-trawl) is currently able to buy or lease sablefish allocated to the trawl fishery



**THANK  
YOU**

