## PFMC Concur Helpful Tips – Booking Travel (Airfare/Rail/Hotel/Car Rental)

Note: You are not able to book flights until your name and TSA information is entered under your profile.

Log into Concur: https://www.concursolutions.com/



Search for trips: Include departure and arrival information. When information is entered in this area, additional dialog boxes will populate for dates and times.

The departure will default at 8 AM, and arrival at 5pm. Please make changes to this window if needed.

Note: The dropdown arrow is pre-defined at +2 to show flights that are two hours within the departure/arrival times. To see more flights, change this to a greater number.

Click Search

CONCUR Hello, Patricia		+ New	<b>00</b> Required Approvals	<b>00</b> Available Expenses	01 Open Reports	<b>DO</b> Cash Advances
TRIP SEARCH	COMPANY NOTES					
Booking for myself   Book for a guest Booking for myself   Book for a guest For a guest If reserving flights on Southwest, no other airlines can be included on the same reservation. If you choose a Southwest flight, all other airlines will be excluded from the options offered. If you choose an airline other than Southwest, Southwest will be excluded from the options offered. If you would like to reserve Southwest and another airline, you will need to create separate reservations.	Welcome to Concur Travel & Expense! <u>Self Service</u> Questions? Help is just a click away! Check with step-by-step instructions, and other tra * Watch training videos * Download Quick S <u>User Support Desk</u> Contact Concur's User Support Desk via the MY TASKS	out our training p ining materials de Start Guides * Rea "Support" button	age where you will f esigned to get you ad FAQ's about the : within Concur to ch	ind interactive tra up and running q service eck status of, up	aining simulations, a Q uickly. date, and open new tic	uick Start guide kets online. The Read more
Alr/Rail Search             Round Trip         One Way         Multi-Segment          Departure City         PDX - Portland Intl Arpt - Portland, OR          PDX - Portland Intl Arpt - Portland, OR          Find an airport          Arrival City          Sacramento, CA - Sacramento International          Find an airport          Beparture @         09/16/2015         depart          Officions         Pick-up/Drop-off car at airport         Pick-up/Drop-off car at airport	Creat! You currently have no approvals. →	You currently expenses.	Available Expe y have no available	nses →	05/15 June Council \$518.50	eports → Meeting
Specify airline ● Refundable only air fares ArCanada Promotional Code: (optional) Class of Service: Economy class ▼ ● Search flights by ● Price ● Schedule	FACTS & STATS Did you know? To take the perfect photo of your surface and have a great light so camera flash.	receipt, use a fl urce or use the	lat 8	Did you knov	v? s travelers agree tha roves their travel exp	t mobile erience.

The Travel Wizard will provide multiple flights. To choose your flights, click on "Quote for Price" on both the outbound and return tabs on the center section.

Flights can be sorted by using the sort option.



Trip Summary	TUE, SEP 8	- WED, SEP	16				Hide matrix	
Select Flights Round Trip PDX - SMF Outbound: Tue, 09/08/2015	All 123 results	United	<b>A</b> Delta	Hultiple Carriers	Alaska Airlines	American Airlines	Southwest	
Return: Wed, 09/16/2015	Nonstop 1 results						1 results	
Finalize Trip	1 stop 31 results	3 results	5 results	15 results	7 results	1 results		
	2 stops 91 results	1 results	11 results	70 results	8 results	1 results		
Change Flight Search	Baggage Fee	Policies					Show fare display legend	
Return - Wed, Sep 16     Shop by Fares     Shop by Schedule     Sorted By:     Depart - Earliest     Image: Comparison of the second sec								
Depart 03:20 PM - 06:25 PM								
Arrive 07:20 DM 12:45 AM	Outbound							
ATTIVE 07.20 PM - 12.15 AM			aska Airlines #423 aska Airlines #354	PDX SEA	07:00 am $\rightarrow$ SE 09:15 am $\rightarrow$ SN	A 07:49 am 0 1F 11:00 am 0	Economy L Economy L	
Display Settings	Quote for Pri	Quote for Price 4 hours; Boeing 737, Boeing 737-800; (Apollo) Remove						
	Return	Return						
Airport Filters	^	al a	aska Airlines #2072 aska Airlines #2318	SMF BOI	04:15 pm → BQ 08:40 pm → PI	OI         06:46 pm 0           OX         08:59 pm 0	Economy 🛓 Economy 💺	
SMF - Sacramento, CA	Quote for Pri	4 hours 44 mi Remove	inutes; De Havilland DHC	-8 Dash 8-400 ',; (Apoll	0)			
PDX - Portland, OR							Price these options	
Connecting Airport Filters	Outbound Ret	turn						

Selected flights will be displayed above the schedule.

Click price these options to continue.



Fare for selected flights will show at the top of the screen, additional options are shown below.

If you would like to compare more fares, click compare.

Click on show fares to see more information about the flight you have selected.



The additional fare types are shown with pricing. Please choose non-refundable if you do not believe you will need to change your flight, or if the difference in pricing is great (more than \$200.00). In this case the refundable fare is \$3.00 higher than non-refundable and would be a better purchase. If there is a ticket price that is higher, you may be asked to provide information on why it is booked outside of PFMC policy (less than 10 days advance purchase, etc

#### Click appropriate fare, then click "select'.



Select your seat.

Confirm Payment method.

Click "Reserve & Continue"

### Verify your travel details. . .

# Travel Details

TRIP OVERVIEW					
l want to Trip N Print Itinerary Start E-mail Itinerary End I Creat Desc Agen Pass Total	Jame: Trip from Portland to Sacramento (Edit) Date: September 08, 2015 Date: September 18, 2015 Date: September 18, 2015 Tription: (No Description Available) (Edit) ription: (No Description Available) (Edit) cy Record Locator: XNKMSS engers: Patricia Lynn Crouse Estimated Cost: \$293.20 USD (Details) Airfare must be ticketed by an agent by: 05/20/2015 2:00 AM Eastern Change frequent flyer program	Add to your Itinerary			
Constitution for the second se	Suppose of pass       No. of Passes         Image of pass       No. of Passes         Image of pass       No. of Passes         Image of pass       Image of Passes         Image of Passes       Image of Passes         Image of Pas	DF			

Verify details, and add description (i.e., June Council Meeting).

The rest of the screen will contain your flight itinerary (Please review and scroll to the bottom).

Note: Additional options such as flight insurance, and internet are not considered reimbursable expenses.

#### TOTAL ESTIMATED COST

	Air	View Fare Rules		
	Airrare quoted amount:	\$230.70 USD		
	laxes and fees:	\$62.50 USD		
	Total Estimated Cost:	\$293.20 USD		
	TICKET NOT YET ISSUED. AIRFARE QUOTED IN ITINERARY IS NOT GUARANTEED	JNTIL TICKETS ARE ISSUED.		
	Thank you for using Peak Travel, should you need technical assistance with the bo onlinetoolssupport@peaktravel.com. Technical Support is available Monday to Frid reservations, please call you dedicated agent team at 800-999-2608. For emergen business hours, please call 866-305-8931.	oking site, please call us at 877-848-4489 or email day are 8:00 am to 5:00 pm (Pacific). For assistance with cy assistance with reservations outside of regular		
	REMARKS			Review costs, and click "Next" to
	PLEASE NOTE: AIRLINE FLIGHT SCHEDULE CHANGES OR SERVICE IRREGULARITY MAY OCCUR ON ANY FLIGHT RESERVATION. PLEASE CHECK YOUR FLIGHTS STATUS AND RECONFIRM ALL FLIGHTS PRIOR TO DEPARTURE.			continue.
	If you close at this point your reservation may be cancelled. Note: Any part of the will not be cancelled.	trip that is instant purchase or has deposit required Next >> Cancel	Ŧ	
L			_	

A pop-up window will notify you that you do not have a car or hotel reservation. Click OK to continue.

Hotel reservations for Council Meetings are not to be made through this system.

Trip Summary	Trip Booking Information	
<b>V</b> Finalize Trip	The trip name and description are for your record keeping convenience. If you have any special requests for the travel agent, please enter them into the agent comments section.	
✓ Review Travel Details Enter Trip Information Submit Trip Confirmation	Trip Name         Trip Description (optional)           This will appear in your upcoming trip list.         Used to identify the trip purpose	
	Comments for the Travel Agent (optional) Special Requests may inour a higher service_fee Send a copy of the confirmation to: Send my email confirmation as Send my email confirmation as	Add comments to the travel agent, if need Send a copy to another person.
	🔆 Tripit Privacy	Meeting mormation is required (Council) Meeting).
	Share trip destination and dates with your TripIt Connections and Groups.     Make this trip private  Meeting [Required]  Meeting Location [Required]	Location – Most Council Meeting hotels a listed (This will be updated for normal Cour meeting locations).
	You may HOLD this reservation until: 05/20/2015 02:00 am Eastern	Click "Next "to continue.
	Please enter information about this trip then press Next to finalize your reservation. If you close at this point your reservation may be	
	cancelled. Note: Any part of the trip that is instant purchase or has deposit required will not be cancelled. Display Trip Hold Trip << Previous Next >> Cancel	

**Questions?** 

Contact: Patricia Crouse 503-820-2408 Patricia.Crouse@noaa.gov