

# AGENDA ITEM D.4 ALLOCATION REVIEW PROCEDURES — PRELIMINARY

April, 2019  
PFMC

# ACTION

**Preliminary identification of criteria for triggering an allocation review.**



# NMFS DIRECTIVES

First Published: July 2016

- ***Policy Directive 01-119: Allocation Review Policy***  
(Agenda Item D.4, Attachment 1)
- ***Procedural Directive 01-119-01: Criteria for Initiating Reviews*** (Agenda Item D.4, Attachment 2)
- ***Procedural Directive 01-119-02: Practices and Factors to Consider*** (Agenda Item D.4, Attachment 3)



# A FEW KEY POINTS

- Policy –
  - Purpose:

“provide a mechanism to ensure fisheries allocations are periodically evaluated to remain relevant to current conditions”
  - There should be criteria that trigger a review
  - Identifying criteria is a Council responsibility
  - Deadline: 3-years or as soon as practicable  
(Summer of 2019)



# SCOPE OF ALLOCATIONS

Allocations covered are those that  
“distribute specific quantities to identifiable  
discrete user groups or individuals . . .  
regardless of how the discrete user  
groups are identified in the FMP”

Policy Directive 01-119, p. 4 (emphasis added)



# PROCEDURAL DIRECTIVES

- Three Step Review Process
  1. Criteria Trigger Review
  2. Review to Determine Need for Revisions
  3. Consider Revising Allocations (If Warranted)



# TYPES OF TRIGGERS

1. Public Interest Based
2. Time Based
3. Indicator Based



# COP 27 (DRAFT)

(AGENDA ITEM D.4, ATTACHMENT 4)

- Proposal: Specify review triggers in a COP
- Sections
  - Purpose – guidance for initiating reviews
  - General – identified directives and types of triggers
  - Procedure
    - ✓ Specification of triggers (see table)





# ACTION

## **This Meeting:**

**Preliminary identification of  
criteria for triggering an  
allocation review.**

## **Next Meeting (June):**

**Final adoption**

