

Agenda Item E.3.b
Supplemental Public Presentation 1
November 2018

Fisheries Economics of the United States 2015

Economics and Sociocultural
Status and Trends Series

NMFS Data Shows Importance of California Recreational Fishing

Pacific Region | Commercial Fisheries

2015 Economic Impacts of the Pacific Seafood Industry (thousands of dollars)

| | Landings Revenue | With Imports | | | | Without Imports | | | |
|------------|------------------|--------------|------------|-----------|-------------|-----------------|-----------|---------|-------------|
| | | #Jobs | Sales | Income | Value Added | #Jobs | Sales | Income | Value Added |
| California | 129,143 | 113,896 | 21,314,558 | 4,530,035 | 7,552,746 | 9,105 | 747,849 | 281,375 | 386,989 |
| Oregon | 113,990 | 13,624 | 1,057,899 | 355,933 | 503,606 | 11,347 | 646,466 | 271,563 | 361,303 |
| Washington | 299,952 | 23,197 | 1,702,330 | 693,619 | 941,845 | 22,887 | 1,648,356 | 681,162 | 921,935 |

Pacific Region | Recreational Fisheries

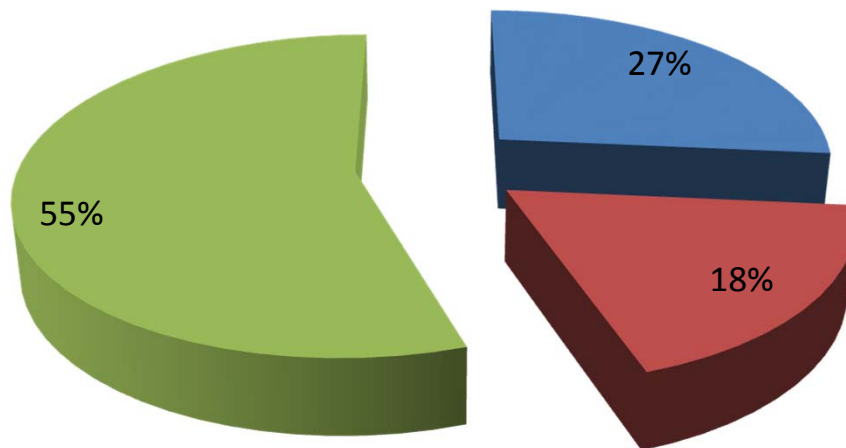
2015 Economic Impacts of the Pacific Recreational Fishing Expenditures (thousands of dollars, trips)

| | Trips | #Jobs | Sales | Income | Value Added |
|------------|-------|--------|-----------|---------|-------------|
| California | 3,741 | 16,451 | 2,079,006 | 797,296 | 1,271,261 |
| Oregon | 711 | 3,185 | 313,559 | 138,900 | 202,277 |
| Washington | 1,342 | 6,499 | 774,736 | 297,032 | 482,748 |

Live Bait Fishing Dominates All California Fishing

Economic Value, California Ocean Fisheries

■ Commercial ■ NorCal Sport ■ SoCal Sport



| | Jobs | Sales |
|----------------|--------|-------------|
| Commercial* | 9,105 | \$747,849 |
| NorCal Sport** | 4,135 | \$519,752 |
| SoCal Sport | 12,406 | \$1,559,255 |

* Excludes imports

**25/75 north/south split (RecFIN)