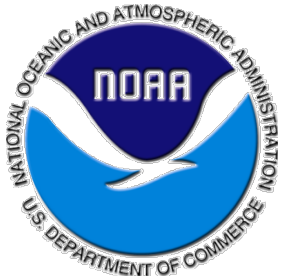


# Economic Data Collection (EDC) for Monitoring the Effects of Trawl Rationalization

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# Objectives

- Follow guidance in Council's economic data collection provision
  - Study impacts of program
  - Determine whether goals and objectives are achieved
  - Data may be used to analyze future FMP amendments
- MSA reporting requirements to determine if program is attaining its goals
- Work closely with the Council, advisory panels, industry, participants and others to
  - Develop a valid and useful data collection program
  - Minimize burden

# Economic Analysis

- Regional economy economic impacts
  - Effects on communities and regions: employment, income and output
  - Changes in expenditures
  - Changes in distribution of economic activity
- Economic returns and performance
  - Net benefits
  - Economic efficiency

# Data Needed to Monitor Rationalization

- More data than currently collected voluntarily
  - Catcher vessels: some additional information
  - Catcher processors, and motherships, first receivers and shorebased processors: new surveys
- Need data for several years prior to rationalization – baseline data
- Annual surveys

# Program Overview

- Baseline data from 2009 and 2010 (collected in 2011)
- Ongoing annual data collection starting with 2011 data collected in 2012
- EDC Questionnaires
  - Catcher Vessels
  - Catcher processors
  - Motherships
  - First receivers and shorebased processors

# Program Overview (continued)

- Unit of analysis is an operating entity.  
One EDC for each operation.
  - Each person who operates a vessel (i.e., owner, lessee, and charter)
  - Each person who is a first receiver or shorebased processor
- Data confidentiality