REVENUE IMPACT OF SABLEFISH MANAGEMENT OPTIONS

1. Data on 2000 non-whiting groundfish purchases and sales obtained from 4 WCSPA member companies with facilities in CA, OR, and WA

2. WCSPA groundfish landings = 50% of total groundfish landings by weight (per PacFIN data)

3. WCSPA sablefish landings = 59% of total sablefish landings by weight

4. Extrapolating, gross ex-processor value of non-whiting groundfish in 2000 = $106,486,514

5. Ex-processor value of sablefish in 2000 = $27,622,452

6. GMT proposed landed catch amounts for 2002:
   - High = 43% reduction from 2000 sablefish landings = ($11,877,654)
   - Ramp Down = 49% reduction from 2000 = ($13,535,001)
   - Low = 59% reduction from 2000 = ($16,297,246)

7. Loss as percentage of total 2000 gross ex-processor value:
   - High = 11%
   - Ramp Down = 12.7%
   - Low = 15.3%

8. As comparison point, Senate Appropriations Committee mark for West Coast Groundfish Research in FY 2002 = $5,010,000